Form **990**

Return of Organization Exempt From Income Tax Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except private foundations)

OMB No. 1545-0047 2016

Department of the Treasury Internal Revenue Service

▶ Do not enter social security numbers on this form as it may be made public.
 ▶ information about Form 990 and its instructions is at www.irs.gov/form990.

Open to Public Inspection

| Α | Fort | the 2016 calen | dar year, or tax year beginning $ { m Jul} 1 $, 2016, and ending | Jun 3 | 0 | , 2017 | | | | |
|--------------------------------|---------------------|-------------------------|--|---|--|----------------------|---------------------------------------|--|--|--|
| В | | if applicable: | C Name of organization Oil Change International, Inc. | | | ntification number | · · · · · · · · · · · · · · · · · · · | | | |
| | | Address change | Doing business as | | 20-327 | 2355 | | | | |
| | | lame change | Number and street (or P.O. box if mail is not delivered to street address) Room/su | ite F | Telephone nu | | | | | |
| | - | nitial return | 714 G Street, SE 202 | - | | | | | | |
| | | inal return/terminated | 71.4 G Street, SE 202 City or town, state or province, country, and ZIP or foreign postal code | | (202) | 518-9029 | | | | |
| | \vdash | | | | | A | | | | |
| | | | Washington DC 20003 | | | \$3,342,937. | | | | |
| | A | application pending | | | oup return for su | | X No | | | |
| | | | Stephen M. Kretzmann 714 G Street, SE, #202 Washington DC 20003 | Are all sub If 'No,' atta | ordinates includ ich a list. (see in: | ed? Yes | ∐No | | | |
| <u> </u> | | -exempl slalus | X 501(c)(3) 501(c) () | | | , | - | | | |
| <u>J</u> | We | ebsite: ► ww | w.priceofoil.org | H(c) Group exe | mption number | > | | | | |
| K | | m of organization: | X Corporation Trust Association Other L Year of formation | 2005 | M State of | f legal domicile: DC | | | | |
| Pa | ırt I | Summar | | | | | | | | |
| | 1 | | e the organization's mission or most significant activities: To conduct | t ongoi | .ng publ | ic educatio | n | | | |
| è | | and resea | arch regarding the environmental, human rights, e | conomic | , and na | ational secu | rity | | | |
| ä | | impacts | associated with the production and consumption | of fos | <u>sil_fue</u> ! | Ls | | | | |
| eLL | | | | | | | | | | |
| Governance | 2 | Check this bo | | an 25% of it | is net assets | ٠. | | | | |
| | 1 | Number of vol | ing members of the governing body (Part VI, line 1a) | | 3 | | 9 | | | |
| Activities & | 4 | | ependent voting members of the governing body (Part VI, line 1b) | | | | 8 | | | |
| ΥİÈ | 5 6 | Total number | of individuals employed in calendar year 2016 (Part V, line 2a) | | 5 | | 10 | | | |
| ζĘ | 1 - | Total unrelate | d business revenue from Part VIII, column (C), line 12 | | 6 | | 0 | | | |
| _ | b | Net unrelated | business taxable income from Form 990-T, line 34 | | 7b | | 0. | | | |
| | | | Table to the state of the state | T | r Year | Current Yea | 0. | | | |
| | 8 | Contributions | and grants (Part VIII, line 1h) | ļ | 147,849. | 3,331, | | | | |
| Revenue | 9 | | ce revenue (Part VIII, line 2g) | 115 | 147,043. | 3,331, | 517. | | | |
| ver | 10 | | come (Part VIII, column (A), lines 3, 4, and 7d) | | 126. | | 120. | | | |
| 8 J | 11 | Other revenue | (Part VIII, column (A), lines 5, 6d, 8c, 9c, 10c, and 11e) | | 1,333. | | 300. | | | |
| | 12 | | - add lines 8 through 11 (must equal Part VIII, column (A), line 12) | 1 / | 149,308. | 3,342, | | | | |
| \dashv | 13 | | nilar amounts paid (Part IX, column (A), lines 1-3) | ~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~ | 306,000. | 678, | | | | |
| | 14 | | o or for members (Part IX, column (A), line 4) | | ,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,, | 0707 | 232. | | | |
| | 15 | | 042 | 024 | | | | | | |
| šes | | | compensation, employee benefits (Part IX, column (A), lines 5-10) | <u> </u> | 756,355. | 942,0 | J24. | | | |
| Expenses | | | | <u> </u> | | | | | | |
| Ä | | | ng expenses (Part IX, column (D), line 25) ► 158, 456. | (1) (1) (1) (1) (1) (1) (1) (1) (1) (1) | | | | | | |
| | 17 | | es (Part IX, column (A), lines 11a-11d, 11f-24e). | 7 | 706,393. | 869,8 | 338. | | | |
| | 18 | | s. Add lines 13-17 (must equal Part IX, column (A), line 25) | 1,7 | 768,748. | 2,490,0 | <u> </u> | | | |
| | 19 | Revenue less | expenses. Subtract line 18 from line 12 | -3 | 319,440. | 852,8 | 343. | | | |
| Net Assets or Fund Balances | | - | | | f Current Year | | | | | |
| 34/2 | 20 | • | Part X, line 16) | - 6 | 540,839. | 1,508,2 | <u> 299.</u> | | | |
| A | 21 | | (Part X, line 26) | | 43,037. | 57,6 | 654. | | | |
| | | | und balances. Subtract line 21 from line 20 | 5 | 97,802. | 1,450,6 | 645. | | | |
| Pa | | Signature | | | | | | | | |
| Unde comp | r penali lete Da | lies of perjury, I deck | are that I have examined this return, including accompanying schedules and statements, and to the best r (other than officer) is based on all information of which preparer has any knowledge. | of my knowledg | ge and belief, it is | s true, correct, and | | | | |
| | | | | | | | | | | |
| | | Signature | of officer | 03/ Date | 28/18 | | | | | |
| Sig | n | | | Date | | | | | | |
| Hei | e | | hen M Kretzmann print name and tille | Executi | ive Dire | ector | | | | |
| | | | | | | | | | | |
| | | | pparer's name Preparer's signature Date | Che | eck if | PTIN | | | | |
| Pai | | | s S. Corey, CPA (104/02/1 | 8 self | l-employed | P00635040 | | | | |
| | pare | 1 | Douglas Corey & Associates, PC | | | | | | | |
| USE | On | ly Firm's addres | s 10201 Fairfax Blvd, Suite 480 | Firn | n's EIN ► 54 | -1650356 | | | | |
| | | | Fairfax VA 22030 | | | 3) 354-2900 | | | | |
| May | the II | RS discuss this | return with the preparer shown above? (see instructions) | | | . X Yes | No | | | |

| Forn | n 990 (2016) Oil Change International, Inc. | 20-3272355 | Page 2 |
|------|--|---------------------------------------|----------|
| Pa | rt III Statement of Program Service Accomplishments | | |
| | Check if Schedule O contains a response or note to any line in this Part III | | X |
| 1 | The state of the s | | |
| | To conduct ongoing public education | | |
| | and research regarding the environmental, human rights, economic, | <u>and</u> <u>national</u> | security |
| | impacts associated with the production and consumption of fossil | _fuels | |
| 2 | Did the organization undertake any significant program services during the year which were not listed on the | | |
| 2 | Form 990 or 990-EZ? | | [7] at |
| | If 'Yes,' describe these new services on Schedule O. | · · · · · · · Yes | X No |
| 3 | Did the organization cease conducting, or make significant changes in how it conducts, any program services | ? Yes | , V No |
| • | If 'Yes,' describe these changes on Schedule O. | r re: | s X No |
| 4 | Describe the organization's program service accomplishments for each of its three largest program services | as measured by eynen | 202 |
| | Section 501(c)(3) and 501(c)(4) organizations are required to report the amount of grants and allocations to o and revenue, if any, for each program service reported. | thers, the total expense | es, |
| 4 - | a (Code:) (Expenses \$ 1.064.822, including grants of \$ 675.482.) (F | | |
| 4 6 | | | 0.) |
| | Educate the public regarding international fossil fuel subsidies | . Research | |
| | extent of export credit agency support for fossil fuel industry. World Bank group support for the fossil fuel industry. Research | _ <u>Research</u> | |
| | educate the public regarding the need for international finance | and for odentation | |
| | to and mitigation of climate change (102). | ror_adaptation | <u>_</u> |
| | to and mitigation of crimate change (102). | | |
| | | | |
| | | | |
| | | | |
| | | | |
| | ~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~ | | |
| | | | |
| 4 b | (Code:) (Expenses \$ 570,284. including grants of \$ 0.)(R | evenue \$ | 0.) |
| | Research and analyze fossil fuel industry economics and impacts of | on the enviror | ment |
| | and energy security, with a focus on tar sands production, natura | al gas | |
| | fracking and Arctic drilling. Educate the public and the investor | - | |
| | community about the environmental and social impacts of the fossi | | |
| | fuel industry (103 & 104). | | |
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| | | · · · · · · · · · · · · · · · · · · · | |
| 4 c | (Code:) (Expenses \$ 377,632. including grants of \$ 2,750.) (R | evenue \$ | <u> </u> |
| | Educate the public about contributions to elected officials from | | |
| | fossil fuel industry. Educate the public regarding domestic foss | <u>sil_fuel</u> | |
| | subsidies and promote awareness about the impacts of fossil fuel | <u>on</u> | |
| | our society (101). | | |
| | | , | |
| | | | |
| | | | |
| | | | |
| | | | |
| | | | |
| | | | |
| 4 d | Other program services (Describe in Schedule O.) | | |
| | (Expenses \$ 168, 283. including grants of \$ 0.) (Revenue \$ | 0 | 1 |
| | Total program service expenses ► 2,181,021. | 0. | |

Part IV Checklist of Required Schedules

| | | | Yes | No |
|------|---|------|--------|------|
| 1 | Is the organization described in section 501(c)(3) or 4947(a)(1) (other than a private foundation)? If 'Yes,' complete Schedule A | 1 | x | |
| 2 | | 2 | Х | |
| 3 | Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to candidates for public office? If 'Yes,' complete Schedule C, Part I | 3 | | Х |
| 4 | Section 501(c)(3) organizations. Did the organization engage in lobbying activities, or have a section 501(h) election in effect during the tax year? If 'Yes,' complete Schedule C, Part II | 4 | Х | |
| 5 | Is the organization a section 501(c)(4), 501(c)(5), or 501(c)(6) organization that receives membership dues, assessments, or similar amounts as defined in Revenue Procedure 98-19? If 'Yes,' complete Schedule C, Part III | 5 | | Х |
| 6 | Did the organization maintain any donor advised funds or any similar funds or accounts for which donors have the right to provide advice on the distribution or investment of amounts in such funds or accounts? If 'Yes,' complete Schedule D, Part I | 6 | | Х |
| 7 | Did the organization receive or hold a conservation easement, including easements to preserve open space, the environment, historic land areas, or historic structures? If 'Yes,' complete Schedule D, Part II | 7 | | Х |
| 8 | Did the organization maintain collections of works of art, historical treasures, or other similar assets? If 'Yes,' complete Schedule D, Part III | 8 | | Х |
| 9 | Did the organization report an amount in Part X, line 21, for escrow or custodial account liability, serve as a custodian for amounts not listed in Part X; or provide credit counseling, debt management, credit repair, or debt negotiation services? If 'Yes,' complete Schedule D, Part IV | 9 | | Х |
| 10 | Did the organization, directly or through a related organization, hold assets in temporarily restricted endowments, permanent endowments, or quasi-endowments? If 'Yes,' complete Schedule D, Part V | 10 | | Х |
| 11 | If the organization's answer to any of the following questions is 'Yes', then complete Schedule D, Parts VI, VIII, IX, or X as applicable. | | | |
| , | a Did the organization report an amount for land, buildings, and equipment in Part X, line 10? If 'Yes,' complete Schedule D, Part VI | 11a | Х | |
| | b Did the organization report an amount for investments — other securities in Part X, line 12 that is 5% or more of its total assets reported in Part X, line 16? If 'Yes,' complete Schedule D, Part VII | 11 b | | Х |
| • | c Did the organization report an amount for investments — program related in Part X, line 13 that is 5% or more of its total assets reported in Part X, line 16? If 'Yes,' complete Schedule D, Part VIII | 11 c | | Х |
| (| d Did the organization report an amount for other assets in Part X, line 15 that is 5% or more of its total assets reported in Part X, line 16? If 'Yes,' complete Schedule D, Part IX | 11 d | | Х |
| 4 | e Did the organization report an amount for other liabilities in Part X, line 25? If 'Yes,' complete Schedule D, Part X | 11 e | | Х |
| 1 | f Did the organization's separate or consolidated financial statements for the tax year include a footnote that addresses the organization's liability for uncertain tax positions under FIN 48 (ASC 740)? If 'Yes,' complete Schedule D, Part X | 11 f | Х | |
| 12: | a Did the organization obtain separate, independent audited financial statements for the tax year? If 'Yes,' complete Schedule D, Parts XI and XII | 12a | Х | |
| ١ | b Was the organization included in consolidated, independent audited financial statements for the tax year? If 'Yes,' and if the organization answered 'No' to line 12a, then completing Schedule D, Parts XI and XII is optional | 12 b | | Х |
| 13 | Is the organization a school described in section 170(b)(1)(A)(ii)? If 'Yes,' complete Schedule E | 13 | | Χ |
| 14 a | a Did the organization maintain an office, employees, or agents outside of the United States? | 14a | | Χ |
| i | b Did the organization have aggregate revenues or expenses of more than \$10,000 from grantmaking, fundraising, business, investment, and program service activities outside the United States, or aggregate foreign investments valued at \$100,000 or more? If 'Yes,' complete Schedule F, Parts I and IV | 14h | х | |
| 15 | Did the organization report on Part IX, column (A), line 3, more than \$5,000 of grants or other assistance to or for any foreign organization? If 'Yes,' complete Schedule F, Parts II and IV | 15 | X | |
| 16 | Did the organization report on Part IX, column (A), line 3, more than \$5,000 of aggregate grants or other assistance to or for foreign individuals? If 'Yes,' complete Schedule F, Parts III and IV | | | Х |
| 17 | Did the organization report a total of more than \$15,000 of expenses for professional fundraising services on Part IX, | 17 | | Х |
| 18 | Did the organization report more than \$15,000 total of fundraising event gross income and contributions on Part VIII, | 18 | | Х |
| 19 | Did the organization report more than \$15,000 of gross income from gaming activities on Part VIII, line 9a? If 'Yes,' | 19 | | X |
| BAA | | | 000 (2 | 040) |

Part IV Checklist of Required Schedules (continued) Yes No 20a Did the organization operate one or more hospital facilities? If 'Yes,' complete Schedule H 20a Χ b If 'Yes' to line 20a, did the organization attach a copy of its audited financial statements to this return? 20b Did the organization report more than \$5,000 of grants or other assistance to any domestic organization or domestic government on Part IX, column (A), line 1? If 'Yes,' complete Schedule I, Parts I and II 21 Χ Did the organization report more than \$5,000 of grants or other assistance to or for domestic individuals on Part IX, Χ 22 Did the organization answer 'Yes' to Part VII, Section A, line 3, 4, or 5 about compensation of the organization's current and former officers, directors, trustees, key employees, and highest compensated employees? If 'Yes,' complete 23 Χ 24 a Did the organization have a tax-exempt bond issue with an outstanding principal amount of more than \$100,000 as of the last day of the year, that was issued after December 31, 2002? If 'Yes,' answer lines 24b through 24d and Χ 24a b Did the organization invest any proceeds of tax-exempt bonds beyond a temporary period exception? 24h c Did the organization maintain an escrow account other than a refunding escrow at any time during the year to defease 24c d Did the organization act as an 'on behalf of' issuer for bonds outstanding at any time during the year? 24d 25a Section 501(c)(3), 501(c)(4), and 501(c)(29) organizations. Did the organization engage in an excess benefit Χ 25a b is the organization aware that it engaged in an excess benefit transaction with a disqualified person in a prior year, and that the transaction has not been reported on any of the organization's prior Forms 990 or 990-EZ? If 'Yes,' complete 25b Χ Did the organization report any amount on Part X, line 5, 6, or 22 for receivables from or payables to any current or former officers, directors, trusfees, key employees, highest compensated employees, or disqualified persons? If 'Yes,' complete Schedule L. Part II Χ 26 Did the organization provide a grant or other assistance to an officer, director, trustee, key employee, substantial contributor or employee thereof, a grant selection committee member, or to a 35% controlled entity or family member 27 X Was the organization a party to a business transaction with one of the following parties (see Schedule L. Part IV instructions for applicable filing thresholds, conditions, and exceptions): Χ a A current or former officer, director, trustee, or key employee? If 'Yes,' complete Schedule L, Part IV 28a b A family member of a current or former officer, director, trustee, or key employee? If 'Yes,' complete 28b Χ Х 28c Х 29 Did the organization receive more than \$25,000 in non-cash contributions? If 'Yes,' complete Schedule M 29 Did the organization receive contributions of art, historical treasures, or other similar assets, or qualified conservation 30 X Did the organization liquidate, terminate, or dissolve and cease operations? If 'Yes,' complete Schedule N, Part I. X 31 Did the organization sell, exchange, dispose of, or transfer more than 25% of its net assets? If 'Yes,' complete Schedule N. Part II 32 Χ 33 Χ 33 Was the organization related to any tax-exempt or taxable entity? If 'Yes,' complete Schedule R, Part II, III, or IV, Χ 34 X 35a Χ 35b Section 501(c)(3) organizations. Did the organization make any transfers to an exempt non-charitable related Χ 36

38 BAA 37

Χ

Did the organization conduct more than 5% of its activities through an entity that is not a related organization and that is

Did the organization complete Schedule O and provide explanations in Schedule O for Part VI, lines 11b and 19?

| | Check if Schedule O contains a response or note to any line in this Part V | | | . Г |
|-----|--|--------|---|---------------|
| | | | Yes | No |
| 1 a | Enter the number reported in Box 3 of Form 1096. Enter -0- if not applicable | | | |
| b | Enter the number of Forms W-2G included in line 1a. Enter -0- if not applicable | | | |
| C | Did the organization comply with backup withholding rules for reportable payments to vendors and reportable gaming (gambling) winnings to prize winners? | 1с | | 10000 |
| 2 a | Enter the number of employees reported on Form W-3, Transmittal of Wage and Tax Statements, filed for the calendar year ending with or within the year covered by this return 2a 10 | | 7-1-1-1-1-1-1-1-1-1-1-1-1-1-1-1-1-1-1-1 | |
| | If at least one is reported on line 2a, did the organization file all required federal employment tax returns? | 2 b | Х | |
| | Note. If the sum of lines 1a and 2a is greater than 250, you may be required to e-file (see instructions) | 0.00 | | |
| | Did the organization have unrelated business gross income of \$1,000 or more during the year? | 3 a | | X |
| | if 'Yes,' has it filed a Form 990-T for this year? If 'No' to line 3b, provide an explanation in Schedule O | 3 b | | \top |
| 4 a | At any time during the calendar year, did the organization have an interest in, or a signature or other authority over, a financial account in a foreign country (such as a bank account, securities account, or other financial account)? | 4 a | | Х |
| | If 'Yes,' enter the name of the foreign country: ► | | | |
| | See instructions for filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR). | | | 100 |
| 5 a | Was the organization a party to a prohibited tax shelter transaction at any time during the tax year? | 5 a | | Х |
| b | Did any taxable party notify the organization that it was or is a party to a prohibited tax shelter transaction? | 5 b | | X |
| С | If 'Yes,' to line 5a or 5b, did the organization file Form 8886-T? | 5 c | | |
| 6 2 | Does the organization have annual gross receipts that are normally greater than \$100,000, and did the organization | | | 1 |
| va | solicit any contributions that were not tax deductible as charitable contributions? | 6 a | | Х |
| þ | If 'Yes,' did the organization include with every solicitation an express statement that such contributions or gifts were not tax deductible? | 6 b | | |
| 7 | Organizations that may receive deductible contributions under section 170(c). | | WW | |
| a | Did the organization receive a payment in excess of \$75 made partly as a contribution and partly for goods and services provided to the payor? | 7 a | | X |
| | If 'Yes,' did the organization notify the donor of the value of the goods or services provided? | 7 b | | 1 |
| | Did the organization sell, exchange, or otherwise dispose of tangible personal property for which it was required to file | | · | 1 |
| | Form 828Ž? | 7с | | X |
| d | If 'Yes,' indicate the number of Forms 8282 filed during the year | | | |
| e | Did the organization receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? | 7 e | | X |
| f | Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract? | 7 f | | X |
| 9 | If the organization received a contribution of qualified intellectual property, did the organization file Form 8899 as required? | 7 g | | |
| h | If the organization received a contribution of cars, boats, airplanes, or other vehicles, did the organization file a | 7 h | | |
| 8 | Sponsoring organizations maintaining donor advised funds. Did a donor advised fund maintained by the sponsoring | 4915 | .37.70 | 13,550 |
| | organization have excess business holdings at any time during the year? | 8 | | |
| 9 | Sponsoring organizations maintaining donor advised funds. | | | |
| а | Did the sponsoring organization make any taxable distributions under section 4966? | 9 a | | |
| b | Did the sponsoring organization make a distribution to a donor, donor advisor, or related person? | 9 b | | |
| 10 | Section 501(c)(7) organizations. Enter: | | | |
| а | Initiation fees and capital contributions included on Part VIII, line 12 | | 13 V 2 3 Y 13 V 2 3 Y 2 V 3 V 3 Y | |
| b | Gross receipts, included on Form 990, Part VIII, line 12, for public use of club facilities 10b | | | |
| 11 | Section 501(c)(12) organizations. Enter: | | | |
| | Gross income from members or shareholders | | | |
| | Gross income from other sources (Do not net amounts due or paid to other sources against amounts due or received from them.) | | | |
| | Section 4947(a)(1) non-exempt charitable trusts. Is the organization filing Form 990 in lieu of Form 1041? | 12a | | 117.0 |
| | If 'Yes,' enter the amount of tax-exempt interest received or accrued during the year | | | |
| | Section 501(c)(29) qualified nonprofit health insurance issuers. | USANS. | | 100 (COV) |
| | Is the organization licensed to issue qualified health plans in more than one state? | 13a | 148994534 | 100000 |
| | Note. See the instructions for additional information the organization must report on Schedule O. | | | |
| a | Enter the amount of reserves the organization is required to maintain by the states in which the organization is licensed to issue qualified health plans | | TANASSY AMERICA | |
| | Enter the amount of reserves on hand | | | |
| | Did the organization receive any payments for indoor tanning services during the tax year? | 14 a | | Х |
| | If 'Yes' has it filed a Form 720 to report these payments? If 'No.' provide an explanation in Schedule O | 14 h | | $\overline{}$ |

| Form | 1990 (2016) Oil Change International, Inc. 20-32/2355 | | ۲ | age 6 |
|--------|--|------------|---|--------|
| Pai | Governance, Management, and Disclosure For each 'Yes' response to lines 2 through 7b below a 'No' response to line 8a, 8b, or 10b below, describe the circumstances, processes, or changes in Schedule O. See instructions. Check if Schedule O contains a response or note to any line in this Part VI | n | | |
| Sec | tion A. Governing Body and Management | | • • • | . [.,] |
| 000 | Con A. Ooverning body and management | | Yes | No |
| | Enter the number of voting members of the governing body at the end of the tax year | | 163 | NO |
| 1 2 | Enter the number of voting members included in line 1a, above, who are independent | 2 | | X |
| 3 | Did the organization delegate control over management duties customarily performed by or under the direct supervision of officers, directors, or trustees, or key employees to a management company or other person? | 3 | | Х |
| 4 | Did the organization make any significant changes to its governing documents since the prior Form 990 was filed? | 4 | | Х |
| 5 | Did the organization become aware during the year of a significant diversion of the organization's assets? | 5 | | X |
| 6 | Did the organization have members or stockholders? | 6 | | X |
| 7 a | a Did the organization have members, stockholders, or other persons who had the power to elect or appoint one or more members of the governing body? | 7 a | | Х |
| k | Are any governance decisions of the organization reserved to (or subject to approval by) members, stockholders, or persons other than the governing body? | 7 b | - | Х |
| 8 | Did the organization contemporaneously document the meetings held or written actions undertaken during the year by the following: | | | |
| ā | a The governing body? | 8a | Χ | ŀ |
| t | Each committee with authority to act on behalf of the governing body? | 8 b | Χ | |
| 9 | Is there any officer, director, trustee, or key employee listed in Part VII, Section A, who cannot be reached at the organization's mailing address? If 'Yes,' provide the names and addresses in Schedule O | 9 | | Х |
| Sec | tion B. Policies (This Section B requests information about policies not required by the Internal Reven | ue C | ode.) | |
| | | | Yes | No |
| | a Did the organization have local chapters, branches, or affiliates? | 10a 10b | *************************************** | X |
| 11 a | a Has the organization provided a complete copy of this Form 990 to all members of its governing body before filling the form? | 11a | Χ | |
| | Describe in Schedule O the process, if any, used by the organization to review this Form 990. | 410 | VIEW. | |
| 12 a | a Did the organization have a written conflict of interest policy? If 'No,' go to line 13 | 12a | Χ | |
| | b Were officers, directors, or trustees, and key employees required to disclose annually interests that could give rise to conflicts? | 12 b | Х | |
| C | Did the organization regularly and consistently monitor and enforce compliance with the policy? If 'Yes,' describe in Schedule O how this was done | 12 c | Х | |
| 13 | Did the organization have a written whistleblower policy? | 13 | Χ | |
| 14 | Did the organization have a written document retention and destruction policy? | 14 | Χ | |
| 15 | Did the process for determining compensation of the following persons include a review and approval by independent persons, comparability data, and contemporaneous substantiation of the deliberation and decision? | | | |
| | The organization's CEO, Executive Director, or top management official | 15 a | Х | |
| b | Other officers or key employees of the organization | 15 b | Χ | |
| | If "Yes' to line 15a or 15b, describe the process in Schedule O (see instructions). | | | |
| 16 a | Did the organization invest in, contribute assets to, or participate in a joint venture or similar arrangement with a taxable entity during the year? | 16a | V | Х |
| b | olf 'Yes,' did the organization follow a written policy or procedure requiring the organization to evaluate its participation in joint venture arrangements under applicable federal tax law, and take steps to safeguard the organization's exempt status with respect to such arrangements? | 16 b | | |
| Sec | tion C. Disclosure | | | |
| 17 | List the states with which a copy of this Form 990 is required to be filed ► | | | |
| 18 | Section 6104 requires an organization to make its Forms 1023 (or 1024 if applicable), 990, and 990-T (Section 501(c)(3)s only) a for public inspection. Indicate how you made these available. Check all that apply. | | | |
| 19 | Describe in Schedule O whether (and if so, how) the organization made its governing documents, conflict of interest policy, and financial statements available | e lo | | |
| 20 | the public during the tax year. State the name, address, and telephone number of the person who possesses the organization's books and records: | | | |
| | Elizabeth Bast 714 G Street, SE, #202 Washington DC 20003 (20 | 2) (| 41-1 | 1203 |

Part VII Compensation of Officers, Directors, Trustees, Key Employees, Highest Compensated Employees, and Independent Contractors

- Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees
- 1 a Complete this table for all persons required to be listed. Report compensation for the calendar year ending with or within the organization's tax year.
- List all of the organization's current officers, directors, trustees (whether individuals or organizations), regardless of amount of compensation. Enter -0- in columns (D), (E), and (F) if no compensation was paid.
 - · List all of the organization's current key employees, if any. See instructions for definition of 'key employee.'
- List the organization's five current highest compensated employees (other than an officer, director, trustee, or key employee) who received reportable compensation (Box 5 of Form W-2 and/or Box 7 of Form 1099-MISC) of more than \$100,000 from the organization and any related organizations.
- List all of the organization's former officers, key employees, and highest compensated employees who received more than \$100,000 of reportable compensation from the organization and any related organizations.
- List all of the organization's former directors or trustees that received, in the capacity as a former director or trustee of the organization, more than \$10,000 of reportable compensation from the organization and any related organizations.

List persons in the following order: individual trustees or directors; institutional trustees; officers; key employees; highest compensated employees; and former such persons.

| Check this box if neither the organization nor any related organization compensated any current officer, director, or trustee. | | | | | | | | | | |
|--|--|-----------------------------------|-----------------------|---------|--------------|---------------------------------|--------|-------------------------------------|--|--|
| | | | | (C) | | | | | | |
| (A) Name and Title | | | | | | | n | (D) Reportable compensation from | (E) Reportable compensation from related organizations | (F) Estimated amount of other compensation |
| | per week (list any hours for related organiza- tions below dotted line) | Individual trustee or director | Institutional trustee | Officer | Key employee | Highest compensated employee | Former | the organization (W-2/1099-MISC) | (W-2/1099-MISC) | from the organization and related organizations |
| (1) Michael Brune | 1.00 | | | | | | | : | 1 | |
| Director | | Х | | | | | | 0. | 0. | 0. |
| (2) Cole Frates | 1.00 | ١ | | | | | | | | |
| Director | | Х | | | | | ļ | 0. | 0. | 0. |
| (3) Stephen Kretzmann Director | 40.00 | Х | | | | Х | | 109,450. | 0. | 0. |
| (4) Thomas Cavanagh Chair | _1.00 | X | | Х | | | | 0. | 0. | 0. |
| (5) Jonathan Kaufman Secretary | _1.00 | Х | | Х | | | | 0. | 0. | 0. |
| (6) Jason Scott Director | 1.00 | Х | | | | | | 0. | 0. | 0. |
| _(7) John Durkalski Treasurer | _1.00 | Х | | X | | | | 0. | 0. | 0. |
| (8) Jennifer Krill Vice Chair | _1.00 | Х | | Х | | | | 0. | 0. | 0. |
| (9) Leslie Harroun Director | 1.00 | Х | | | | | | 0. | 0. | 0. |
| (10) | | | | | | | | | - | |
| (11) | | | | | | | | | | |
| (12) | **** | | | | | | | | | |
| (13) | | | | | | | | | | |
| (14) | | | | | | | | | | |
| D 4 4 | <u> </u> | | | | | | | | | |

| Part VII Section A. Officers, Directors, 1rt | Istees, I | <u>Key</u> | ⊨m | | oye C) | es, | and | d Highest Con | ipensated Em | iployees (continued) |
|--|---|---|-----------------------|---------|--------------|--|---|--|--|--|
| (A) Name and title | Average hours per week | Position (do not check more than one box, unless person is both ar officer and a director/trustee | | | an lee) | (D) Reportable compensation from the organization | (E) Reportable compensation from related organizations | (F) Estimated amount of other compensation | | |
| | (list any hours for related organiza - tions below dotted line) | or director | institutional trustee | Officer | Key employee | Highest compensated employee | Tormer | the organization (W-2/1099-MISC) | related organizations (W-2/1099-MISC) | from the organization and related organizations |
| <u>(15)</u> | | | | | | 1 | | | | |
| (16) | | | | | | | ļ | | | |
| (17) | | | | | | | <u> </u> | | | |
| (18) | | | | | | | | | | |
| (19) | | - | | | | | | | | |
| (20) | | | | | | | | | | |
| (21) | | | | | | | | 4 | | |
| (22) | | | | | | | | | | |
| (23) | | | | | | | | | | |
| (24) | | | | | | | | | | |
| (25) | | | | | | | | | | |
| 1 b Sub-total | | | | | | | > | 109,450. | 0 | 0. |
| c Total from continuation sheets to Part VII, Section d Total (add lines 1b and 1c) | | | | | | | ≻ | 109,450. | O | . 0. |
| 2 Total number of individuals (including but not limited from the organization ► 1 | | | | | | | eive | | | |
| 3 Did the organization list any former officer, director, on line 1a? If 'Yes,' complete Schedule J for such in | dividual . | | | • • | | | | | ployee | Yes No |
| 4 For any individual listed on line 1a, is the sum of rep the organization and related organizations greater the such individual | nan \$150.0 | 2002 | If 'Y | es.' | com | plete | Sci | hedule J for | <i>.</i> | 4 X |
| 5 Did any person listed on line 1a receive or accrue con for services rendered to the organization? If 'Yes,' co | mpensati | on fro | om a | anv ı | unre | lated | ога | anization or individ | luai | |
| Section B. Independent Contractors 1 Complete this table for your five highest compensate | ed indeper | ndent | cor | ntrac | tors | that | rece | eived more than \$1 | 00 000 of | |
| compensation from the organization. Report compensation (A) | sation for | the | cale | ndar | yea | reno | ding | with or within the | organization's tax | |
| Name and business addre | ss | | | | | | | (B) Description of | services | (C) Compensation |
| | | | | | ····· | | | | | |
| | | | | | | | | | | |
| Total number of independent contractors (including the state of state | out not lim | ited t | o th | ose | liste | d abo | ove) | who received mor | e than | |

| | m 990 (2016) Oil Change International, | Inc. | | 20-3272355 | Page |
|--|--|--|--|--------------------------------|--|
| Раг | rt VIII Statement of Revenue | to and the state of the state o | | | Г |
| | Check if Schedule O contains a response or note | (A) Total revenue | (B) Related or exempt function revenue | (C) Unrelated business revenue | (D) Revenue excluded from tax under sections 512-514 |
| Contributions, Gifts, Grants and Other Similar Amounts | the state of the s | | | | 012-011 |
| Program Service Revenue an | Business of Busine | Code | | | |
| | Investment income (including dividends, interest and other similar amounts) | 120. | 0. | 0. | 120 |
| : | 6 a Gross rents | | 11,300. | 0. | 0 |
| | 7 a Gross amount from sales of assets other than inventory b Less: cost or other basis and sales expenses c Gain or (loss) | ner | 117,300. | ў. 1 | , , , , , , , , , , , , , , , , , , , |
| Other Revenue | 8 a Gross income from fundraising events (not including | | | | |
| CONTRACTOR AND ADDRESS OF THE PARTY OF THE P | 9 a Gross income from gaming activities. See Part IV, line 19 | | | | |
| | c Net income or (loss) from sales of inventory Miscellaneous Revenue Business C 11 a b | | | | |

d All other revenue e Total. Add lines 11a-11d . . .

11,300

0.

Part IX Statement of Functional Expenses

| Section 501(c)(3) and 501(c)(4) organizations must con- | mplete all columns. All c | | | |
|--|---|------------------------------|-------------------------------------|--------------------------|
| Check if Schedule O contains a res Do not include amounts reported on lines 6b, 7b, 8b, 9b, and 10b of Part VIII. | (A) Total expenses | (B) Program service expenses | (C) Management and general expenses | (D) Fundraising expenses |
| 1 Grants and other assistance to domestic | | одропосо | general expenses | CAPCINGES |
| organizations and domestic governments. See Part IV, line 21 | 190,011. | 190,011. | | |
| Grants and other assistance to domestic | 130,011. | 190,011. | | |
| individuals. See Part IV, line 22 | | | | |
| 3 Grants and other assistance to foreign organizations, foreign governments, and foreign individuals. See Part IV, lines 15 and 16. | 488,221. | 488,221. | | |
| 4 Benefits paid to or for members | | | | |
| 5 Compensation of current officers, directors, trustees, and key employees | 109,450. | 65,670. | 10,945. | 32,835. |
| 6 Compensation not included above, to disqualified persons (as defined under section 4958(f)(1)) and persons described in section 4958(c)(3)(B) | | | | |
| 7 Other salaries and wages | 660,543. | 558,875. | 39,731. | 61,937. |
| Pension plan accruals and contributions (include section 401(k) and 403(b) employer contributions) | | | | |
| 9 Other employee benefits | 109,360. | 86,795. | 8,913. | 13,652. |
| 10 Payroll taxes | 62,671. | 51,039. | 4,011. | 7,621. |
| 11 Fees for services (non-employees): | | | | |
| a Management | | | | |
| b Legal | 2,817. | 0. | 2,817. | 0. |
| c Accounting | 16,387. | 0. | 16,387. | 0. |
| d Lobbying | | | | |
| e Professional fundraising services. See Part IV, line 17 . | *************************************** | | | |
| f Investment management fees | | | | |
| g Other. (If line 11g amount exceeds 10% of line 25, column (A) amount, list line 11g expenses on Schedule O.) | | | | |
| 12 Advertising and promotion | 15,000. | | 0. | 0. |
| 13 Office expenses | 10,737. | 6,859. | 3,139. | 739. |
| 14 Information technology | | | | |
| 15 Royalties | | | | |
| 16 Occupancy | | 93,744. | 7,960. | 13,094. |
| 17 Travel | 126,474. | 103,714. | 16,893. | <u>5,867.</u> |
| 18 Payments of travel or entertainment expenses for any federal, state, or local public officials | | | | |
| 19 Conferences, conventions, and meetings | | | | |
| 20 Interest | | | | |
| 21 Payments to affiliates | | | | |
| 22 Depreciation, depletion, and amortization | 3,987. | 3,987. | 0. | 0. |
| 23 Insurance | 8,608. | 637. | 7,945. | 26. |
| Other expenses. Itemize expenses not covered above (List miscellaneous expenses in line 24e. If line 24e amount exceeds 10% of line 25, column (A) amount, list line 24e | | | | |
| expenses on Schedule O.) | | | | |
| a Consultants | 370,208. | 335,214. | 19,161. | 15,833. |
| b Telecom/internet | 50,996. | 40,909. | 4,727. | 5,360. |
| c Research materials | 32,046. | 32,046. | Q. | 0. |
| d Periodicals and subscriptions | 67,007. | 65,106. | 489. | 1,412. |
| e All other expenses | 50,773. | 43,194. | 7,499. | 80. |
| 25 Total functional expenses. Add lines 1 through 24e | 2,490,094. | 2,181,021. | 150,617. | 158,456. |
| Joint costs. Complete this line only if the organization reported in column (B) joint costs from a combined educational campaign and fundraising solicitation. Check here | | | | |
| SOP 98-2 (ASC 958-720) | | | | |

Part X Balance Sheet

| 2 Savings and temporary cash investments 2 2 3 Peldeges and grains receivable, net 2 211, 600. 3 947, 068. | | | Check if Schedule O contains a response or note to any line in this Part X | | | |
|---|---|----------|---|--------------------------|--------------|---|
| Savings and temporary cash investments 211,600. 3 947,068. | | | | (A) Beginning of year | | (B) End of year |
| 3 Pledges and grants receivable, net 211, 600. 3 947, 068. | | 1 | Cash — non-interest-bearing | 399,209. | 1 | 479,707. |
| 4 Accounts receivable, net | | 2 | - | | 2 | |
| 1 | | 3 | | 211,600. | 3 | 947,068. |
| Tustess Key employees, and highest compensated employees. Complete 5 | | 4 | Accounts receivable, net | | 4 | |
| section 4958(f)(1)), persons described in section 4958(c)(3)(8), and contributing employers and sponsoring organizations of section 501(c)(9) voluntary employees beneficiary organizations (see instructions). Complete Part II of Schedule L | | 5 | Loans and other receivables from current and former officers, directors, trustees, key employees, and highest compensated employees. Complete Part II of Schedule L | | 5 | |
| Inventories for sale or use | | 6 | section 4958(f)(1)), persons described in section 4958(c)(3)(B), and contributing employers and sponsoring organizations of section 501(c)(9) voluntary employees' | | 6 | |
| 10 a Land, buildings, and equipment: cost or other basis. | ţ | 7 | | | 7 | |
| 10 a Land, buildings, and equipment: cost or other basis. | Se l | 8 | Inventories for sale or use | | 8 | |
| 10 a Land, buildings, and equipment: cost or other basis. 10 a 36,611. b Less: accumulated depreciation 10 b 20,126. 4,142. 10 c 16,485. 11 Investments – publicly traded securities 11 12 12 13 Investments – program-related. See Part IV, line 11 13 14 Intangible assets 14 15 15 16 16 16 16 16 16 | ۲ ۲ | 9 | Prepaid expenses and deferred charges | 17.488. | 9 | 56, 639 |
| 1 | | 10 a | | | | |
| 11 Investments - publicly traded securities 11 12 Investments - other securities. See Part IV, line 11 12 13 Intangible assets 14 13 Intangible assets 14 14 Intangible assets 14 15 Other assets. See Part IV, line 11 16 Total assets. Add lines 1 through 15 (must equal line 34) 640, 839 18 1,508, 299 17 Accounts payable and accrued expenses 43,037 17 57,654 18 Other assets 19 Other | | ь | | A 140 | 40- | |
| 12 Investments — other securities. See Part IV, line 11 12 13 Investments — program-related. See Part IV, line 11 13 Intangible assets 14 14 15 16 15 16 16 16 16 16 | | | | 4,142. | ļ | 16,485. |
| 13 Investments - program-related. See Part IV, line 11 13 14 Intangible assets 14 14 15 15 15 15 15 15 | | | | | | |
| 14 Intangible assets 14 | Ī | – | i | | | |
| 15 Other assets. See Part IV, line 11 | | | | | | |
| 16 Total assets. Add lines 1 through 15 (must equal line 34) 640,833 16 1,508,299 17 Accounts payable and accrued expenses 43,037 17 57,654 18 Grants payable 0 18 19 Deferred revenue 90 19 20 Tax-exempt bond liabilities 20 21 Escrow or custodial account liability. Complete Part IV of Schedule D 21 22 Loans and other payables to current and former officers, directors, trustees, key employees, highest compensated employees, and disqualified persons. Complete Part II of Schedule L 22 23 Secured mortgages and notes payable to unrelated third parties 23 24 Unsecured notes and loans payable to unrelated third parties 24 25 Other liabilities (including federal income tax, payables to related third parties, and other liabilities including federal income tax, payables to related third parties, and other liabilities. Add lines 17 through 25 43,037 26 57,654 26 Total liabilities. Add lines 17 through 25 43,037 26 57,654 27 Unrestricted net assets 360,078 27 478,577 28 Temporarily restricted net assets 237,724 28 972,068 29 Organizations that do not follow SFAS 117 (ASC 958), check here 30 29 Organizations that do not follow SFAS 117 (ASC 958), check here 31 30 Capital stock or trust principal, or current funds 30 31 Paid-in or capital surplus, or land, building, or equipment fund 31 32 Retained earnings, endowment, accumulated income, or other funds 32 33 Total net assets or fund balances 597,802 33 1,450,645 | | | | 0 400 | | 0 400 |
| Tax-exempt bond liabilities 20 | | | · | | | |
| 18 Grants payable. 0. 18 19 Deferred revenue 19 Deferred revenue 20 Tax-exempt bond liabilities 20 Tax-exempt bond liabilities 20 Tax-exempt bond liabilities 20 Tax-exempt bond liabilities 21 Escrow or custodial account liability. Complete Part IV of Schedule D 21 Loans and other payables to current and former officers, directors, trustees, key employees, highest compensated employees, and disqualified persons. Complete Part II of Schedule L 22 Loans and other payables to unrelated third parties 23 Unsecured notes and loans payable to unrelated third parties 24 Unsecured notes and loans payable to unrelated third parties 24 Unsecured notes and loans payable to unrelated third parties 25 Other liabilities. (including federal income tax, payables to related third parties, and other liabilities. Add lines 17 through 25. 25 Total liabilities. Add lines 17 through 25. 25 Total liabilities of included on lines 17-24). Complete Part X of Schedule D 25 Trough 29, and lines 33 and 34. 27 Unrestricted net assets 360,078, 27 478,577. 28 Permanently restricted net assets 237,724, 28 972,068. 29 Permanently restricted net assets 29 Organizations that do not follow SFAS 117 (ASC 958), check here 29 Organizations that do not follow SFAS 117 (ASC 958), check here 29 Organizations that do not follow SFAS 117 (ASC 958), check here 29 Organizations that do not follow SFAS 117 (ASC 958), check here 29 Organizations that do not follow SFAS 117 (ASC 958), check here 29 Organizations that do not follow SFAS 117 (ASC 958), check here 20 Organizations that do not follow SFAS 117 (ASC 958), check here 20 Organizations that do not follow SFAS 117 (ASC 958), check here 20 Organizations that do not follow SFAS 117 (ASC 958), check here 20 Organizations that do not follow SFAS 117 (ASC 958), check here 20 Organizations that do not follow SFAS 117 (ASC 958), check here 20 Organizations that do not follow SFAS 117 (ASC 958), check here 20 Organizations that do not follow SFAS 117 (ASC 958), check here 20 Organizations that do not follow SFAS | \neg | | Accounts payable and accrued expenses. | | | |
| 19 Deferred revenue 20 Tax-exempt bond liabilities 21 Escrow or custodial account liability. Complete Part IV of Schedule D 22 Loans and other payables to current and former officers, directors, trustees, key employees, highest compensated employees, and disqualified persons. Complete Part II of Schedule L 23 Secured mortgages and notes payable to unrelated third parties 24 Unsecured notes and loans payable to unrelated third parties 25 Other liabilities (including federal income tax, payables to related third parties, and other liabilities not included on lines 17-24). Complete Part X of Schedule D 25 Total Iliabilities. Add lines 17 through 25. 26 Total Iliabilities. Add lines 17 through 25. 27 Unrestricted net assets. 28 Temporarily restricted net assets. 29 Permanently restricted net assets. 30 Capital stock or trust principal, or current funds. 31 Paid-in or capital surplus, or land, building, or equipment fund 32 Retained earnings, endowment, accumulated income, or other funds. 31 Total net assets or fund balances. 597, 802. 33 1, 450, 645. | *************************************** | | | | | 37,034. |
| 21 Escrow or custodial account liability. Complete Part IV of Schedule D | l | 19 | | <u> </u> | | ,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,, |
| 21 Escrow or custodial account liability. Complete Part IV of Schedule D | | 20 | Tax-exempt bond liabilities | | 20 | |
| 23 Secured mortgages and notes payable to unrelated third parties | မှု | 21 | Escrow or custodial account liability. Complete Part IV of Schedule D | | | |
| 23 Secured mortgages and notes payable to unrelated third parties | abiliti | 22 | key employees, highest compensated employees, and disqualified persons. | | | |
| 24 Unsecured notes and loans payable to unrelated third parties | | 22 | | | | |
| Other liabilities (including federal income tax, payables to related third parties, and other liabilities not included on lines 17-24). Complete Part X of Schedule D. 25 Total liabilities. Add lines 17 through 25 | Ī | | t in the second of the second | | | |
| 26 Total liabilities. Add lines 17 through 25 | | | · · · · · · · · · · · · · · · · · · · | | 24 | |
| Organizations that follow SFAS 117 (ASC 958), check here x and complete lines 27 through 29, and lines 33 and 34. Unrestricted net assets | | | · · · · · · · · · · · · · · · · · · · | | | |
| lines 27 through 29, and lines 33 and 34. 27 Unrestricted net assets | \dashv | <u> </u> | Organizations that fallow SEAS 447 (ACC SES) | 43,037. | 26 | 57,654. |
| D4 Total lightities and not asset that the | 8 | | lines 27 through 29, and lines 33 and 34 | | | |
| D4 Total lightities and not asset that the | ٥ | 27 | | | | |
| D4 Total lightities and not asset that the | 를 | | | | | |
| D4 Total lightities and not asset that the | ŭ | | | 237,724. | | 972,068. |
| D4 Total lightities and not asset that the | Ē | 25 | — | | 29 | |
| D4 Total lightities and not asset that the | 卢 | | and complete lines 30 through 34. | | | |
| D4 Total lightities and not asset that the | ध | 30 | | | 30 | |
| D4 Total lightities and not asset that the | SSE | 31 | | | 31 | |
| D4 Total lightities and not asset that the | Ž١ | 32 | | | 32 | |
| D4 Total lightities and not asset that the | Š | 33 | | 597,802. | 33 | 1,450,645. |
| 640,839. 34 1,508,299. | | | Total flabilities and net assets/fund balances | 640,839. | 34 | 1,508,299. |

| Oil | 1 990 (2016) Oli Change International, inc. 20-3 | 212333 | | 1 0 | ige ia |
|-----|--|---------------|------|--|--------------------------------|
| Pa | rt XI Reconciliation of Net Assets | | | | |
| | Check if Schedule O contains a response or note to any line in this Part XI | <i>.</i> | | | |
| 1 | Total revenue (must equal Part VIII, column (A), line 12) | 1 | 3,3 | 42,9 | 337. |
| 2 | Total expenses (must equal Part IX, column (A), line 25) | 2 | | 90,0 | |
| 3 | Revenue less expenses. Subtract line 2 from line 1 | 3 | | 52,8 | |
| 4 | Net assets or fund balances at beginning of year (must equal Part X, line 33, column (A)) | 4 | | 97,8 | |
| 5 | Net unrealized gains (losses) on investments | 5 | | | |
| 6 | Donated services and use of facilities | 6 | | | |
| 7 | | 7 | | | |
| 8 | Prior period adjustments | 8 | | | |
| 9 | Other changes in net assets or fund balances (explain in Schedule O) | 9 | | | |
| 10 | Net assets or fund balances at end of year. Combine lines 3 through 9 (must equal Part X, line 33, | | | | |
| | column (B)) | 10 | 1,4 | <u>50,6</u> | <u> 345.</u> |
| Pa | rt XII Financial Statements and Reporting | | | | |
| | Check if Schedule O contains a response or note to any line in this Part XII | | | | . X |
| | | | | Yes | No |
| 1 | Accounting method used to prepare the Form 990: Cash X Accrual Other | | | | 2.703011 5.85555 5.65555 |
| | If the organization changed its method of accounting from a prior year or checked 'Other,' explain in Schedule O. | | | | |
| 2 | a Were the organization's financial statements compiled or reviewed by an independent accountant? | | 2a | | Х |
| | If 'Yes,' check a box below to indicate whether the financial statements for the year were compiled or reviewed on a separate basis, consolidated basis, or both: | | | | 1.204 |
| | Separate basis Consolidated basis Both consolidated and separate basis | | - | 1934 ASA | Treated and |
| | b Were the organization's financial statements audited by an independent accountant? | , | 2 b | Х | |
| | If 'Yes,' check a box below to indicate whether the financial statements for the year were audited on a separate | | | | |
| | basis, consolidated basis, or both: | | VENT | | 253.0 |
| | X Separate basis Consolidated basis Both consolidated and separate basis | | Name | Difference (Control of the Control o | 1000 |
| | c If 'Yes' to line 2a or 2b, does the organization have a committee that assumes responsibility for oversight of the audit review, or compilation of its financial statements and selection of an independent accountant? | , , , , , , , | 2 c | Х | |
| | If the organization changed either its oversight process or selection process during the tax year, explain in Schedule O. | | | | |
| 3 | a As a result of a federal award, was the organization required to undergo an audit or audits as set forth in the Single Audit Act and OMB Circular A-133? | | 3 a | | Х |
| | b If 'Yes,' did the organization undergo the required audit or audits? If the organization did not undergo the required au- | dit | | | |
| | or audits, explain why in Schedule O and describe any steps taken to undergo such audits | | 3 b | | |
| зАл | | | Form | 990 (| 2016 |

TEEA0112 11/16/16

SCHEDULE A (Form 990 or 990-EZ)

(D)

(E)

Public Charity Status and Public Support

Complete if the organization is a section 501(c)(3) organization or a section 4947(a)(1) nonexempt charitable trust.

► Attach to Form 990 or Form 990-EZ.

► Information about Schedule A (Form 990 or 990-EZ) and its instructions is at www.irs.gov/form990.

OMB No. 1545-0047

2016

Open to Public Inspection

Department of the Treasury Internal Revenue Service Employer identification number Name of the organization Oil Change International, Inc. 20-3272355 Reason for Public Charity Status (All organizations must complete this part.) See instructions. The organization is not a private foundation because it is: (For lines 1 through 12, check only one box.) A church, convention of churches, or association of churches described in section 170(b)(1)(A)(i). 1 2 A school described in section 170(b)(1)(A)(ii). (Attach Schedule E (Form 990 or 990-EZ).) 3 A hospital or a cooperative hospital service organization described in section 170(b)(1)(A)(iii). 4 A medical research organization operated in conjunction with a hospital described in section 170(b)(1)(A)(iii). Enter the hospital's 5 An organization operated for the benefit of a college or university owned or operated by a governmental unit described in section 170(b)(1)(A)(iv). (Complete Part II.) 6 A federal, state, or local government or governmental unit described in section 170(b)(1)(A)(v). 7 An organization that normally receives a substantial part of its support from a governmental unit or from the general public described in section 170(b)(1)(A)(vi). (Complete Part II.) 8 A community trust described in section 170(b)(1)(A)(vi). (Complete Part II.) An agricultural research organization described in section 170(b)(1)(A)(ix) operated in conjunction with a land-grant college or university or a non-land-grant college of agriculture (see instructions). Enter the name, city, and state of the college or 10 An organization that normally receives: (1) more than 33-1/3% of its support from contributions, membership fees, and gross receipts from activities related to its exempt functions—subject to certain exceptions, and (2) no more than 33-1/3% of its support from gross investment income and unrelated business taxable income (less section 511 tax) from businesses acquired by the organization after June 30, 1975. See section 509(a)(2). (Complete Part III.) 11 An organization organized and operated exclusively to test for public safety. See section 509(a)(4). 12 An organization organized and operated exclusively for the benefit of, to perform the functions of, or to carry out the purposes of one or more publicly supported organizations described in section 509(a)(1) or section 509(a)(2). See section 509(a)(3). Check the box in lines 12a through 12d that describes the type of supporting organization and complete lines 12e, 12f, and 12g. Type 1. A supporting organization operated, supervised, or controlled by its supported organization(s), typically by giving the supported organization(s) the power to regularly appoint or elect a majority of the directors or trustees of the supporting organization. You must complete Part IV, Sections A and B. Type II. A supporting organization supervised or controlled in connection with its supported organization(s), by having control or management of the supporting organization vested in the same persons that control or manage the supported organization(s). You must complete Part IV, Sections A and C. Type III functionally integrated. A supporting organization operated in connection with, and functionally integrated with, its supported organization(s) (see instructions). You must complete Part IV, Sections A, D, and E. Type III non-functionally integrated. A supporting organization operated in connection with its supported organization(s) that is not functionally integrated. The organization generally must satisfy a distribution requirement and an attentiveness requirement (see instructions). You must complete Part IV, Sections A and D, and Part V. Check this box if the organization received a written determination from the IRS that it is a Type I, Type II, Type III functionally integrated, or Type III non-functionally integrated supporting organization. Provide the following information about the supported organization(s). (I) Name of supported organization (iii) Type of organization (described on lines 1-10 above (see instructions)) (v) Amount of monetary (vi) Amount of other (ii) EIN (iv) Is the organization listed support (see instructions) support (see instructions) in your governing document? Yes (A) (B) (C)

Part II Support Schedule for Organizations Described in Sections 170(b)(1)(A)(iv) and 170(b)(1)(A)(vi) (Complete only if you checked the box on line 5, 7, or 8 of Part I or if the organization failed to qualify under Part III. If the organization fails to qualify under the tests listed below, please complete Part III.)

| Section A. Public Support | | | | | | | | | | |
|---------------------------|--|---|---|--|--|---|------------|--|--|--|
| | ndar year (or fiscal year nning in) ► | (a) 2012 | (b) 2013 | (c) 2014 | (d) 2015 | (e) 2016 | (f) Total | | | |
| 1 | Gifts, grants, contributions, and membership fees received. (Do not include any unusual grants.) | 1,503,381. | 789,798. | 2,449,429. | 1,447,849. | 2,363,712. | 8,554,169. | | | |
| 2 | Tax revenues levied for the organization's benefit and either paid to or expended on its behalf | | | | | | | | | |
| 3 | The value of services or facilities furnished by a governmental unit to the organization without charge | | | | | | | | | |
| 4 | Total. Add lines 1 through 3 | 1,503,381. | 789,798. | 2,449,429. | 1,447,849. | 2,363,712. | 8,554,169. | | | |
| 5 | The portion of total contributions by each person (other than a governmental unit or publicly supported organization) included on line 1 that exceeds 2% of the amount shown on line 11, column (f) | | | | | | 4,873,516. | | | |
| 6 | Public support. Subtract line 5 from line 4 | | | | | | 3,680,653. | | | |
| Sec | tion B. Total Support | | | | | | | | | |
| | ndar year (or fiscal year nning in) ► | (a) 2012 | (b) 2013 | (c) 2014 | (d) 2015 | (e) 2016 | (f) Total | | | |
| 7 | Amounts from line 4 | 1,503,381. | 789,798. | 2,449,429. | 1,447,849. | 2,363,712. | 8,554,169. | | | |
| 8 | Gross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar sources | | | 108. | 126. | 120, | 354. | | | |
| 9 | Net income from unrelated business activities, whether or not the business is regularly carried on | | | | | | | | | |
| 10 | Other income. Do not include gain or loss from the sale of capital assets (Explain in Part VI.) | | | | 1,333. | 11,300. | 12,633. | | | |
| 11 | Total support. Add lines 7 through 10 | | | | | | 8,567,156. | | | |
| 12 | Gross receipts from related activiti | es, etc. (see instru | ctions) | | | 12 | | | | |
| 13 | First five years. If the Form 990 is organization, check this box and s | s for the organization top here | on's first, second, | third, fourth, or fifth | n tax year as a sec | tion 501(c)(3) | > [] | | | |
| Sec | tion C. Computation of Pu | blic Support P | ercentage | | | | | | | |
| | Public support percentage for 201 | | | | | | 42.96% | | | |
| 15 | Public support percentage from 20 |)15 Schedule A, Pa | art II, line 14 | | | 15 | 47.86% | | | |
| 16a | 33-1/3% support test—2016. If the and stop here. The organization of | ne organization did Jualifies as a public | not check the box cly supported orga | on line 13, and lin | e 14 is 33-1/3% or | more, check this b | ox ► X | | | |
| b | 33-1/3% support test—2015. If the and stop here. The organization of | e organization did qualifies as a public | not check a box or cly supported orga | n line 13 or 16a, ar nization | nd line 15 is 33-1/3 | % or more, check t | his box | | | |
| 17a | 10%-facts-and-circumstances te or more, and if the organization method organization meets the 'facts-a | est—2016. If the orgets the 'facts-and- and-circumstances' | ganization did not -circumstances' tes test. The organiza | check a box on linest, check this box a tion qualifies as a | e 13, 16a, or 16b, and stop here. Exp publicly supported | and line 14 is 10% plain in Part VI how lorganization | ▶ □ | | | |
| | 10%-facts-and-circumstances te or more, and if the organization morganization meets the 'facts-and-circumstance' and control of the control o | eets the 'facts-and- circumstances' test | -circumstances' tes t. The organization | st, check this box a qualifies as a pub | and stop here. Exp dicly supported org | lain in Part VI how anization | the | | | |
| | Private foundation. If the organiz | ation did not check | a box on line 13, | 16a, 16b, 17a, or | 17b, check this box | c and see instructio | ns ▶ [_ | | | |
| 0 4 4 | | | | | | | | | | |

Part III

Support Schedule for Organizations Described in Section 509(a)(2)
(Complete only if you checked the box on line 10 of Part I or if the organization failed to qualify under Part II. If the organization fails to qualify under the tests listed below, please complete Part II.)

| Sec | tion A. Public Support | | | | | | |
|---|--|--|---|---|-------------------|-----------------|-------------------------|
| Calen | dar year (or fiscal year beginning in) 🟲 | (a) 2012 | (b) 2013 | (c) 2014 | (d) 2015 | (e) 2016 | (f) Total |
| | Gifts, grants, contributions, and membership fees received. (Do not include | | | | | | |
| _ | any 'unusual grants.') | | | | | | |
| 2 | Gross receipts from admissions, merchandise sold or services performed, or facilities furnished in any activity that is | | | | | | |
| | related to the organization's tax-exempt purpose | | | *** | | | |
| 3 | Gross receipts from activities that are not an unrelated trade or business under section 513 | | | | | | |
| 4 | Tax revenues levied for the organization's benefit and either paid to or expended on its behalf | | | | | | |
| 5 | The value of services or facilities furnished by a governmental unit to the organization without charge | | | | | | |
| 6 | Total. Add lines 1 through 5 | | | | | | |
| 7a | Amounts included on lines 1, 2, and 3 received from disqualified persons | | | | | | |
| b | Amounts included on lines 2 and 3 received from other than disqualified persons that exceed the greater of \$5,000 or 1% of the amount on line 13 for the year | | | | | | |
| С | Add lines 7a and 7b | | | | | | |
| 8 | Public support. (Subtract line 7c from line 6.) | | | | | | |
| Sec | tion B. Total Support | | | • | | | |
| | | | | | | | |
| | dar year (or fiscal year beginning in) | (a) 2012 | (b) 2013 | (c) 2014 | (d) 2015 | (e) 2016 | (f) Total |
| Calen | dar year (or fiscal year beginning in) | (a) 2012 | (b) 2013 | (c) 2014 | (d) 2015 | (e) 2016 | (f) Total |
| Calen 9 | Amounts from line 6 | (a) 2012 | (b) 2013 | (c) 2014 | (d) 2015 | (e) 2016 | (f) Total |
| Calen 9 10a | Amounts from line 6 | (a) 2012 | (b) 2013 | (c) 2014 | (d) 2015 | (e) 2016 | (f) Total |
| Calen 9 10a b | Amounts from line 6 | (a) 2012 | (b) 2013 | (c) 2014 | (d) 2015 | (e) 2016 | (f) Total |
| Calen 9 10a b | Amounts from line 6 Gross income from interest, dividends, payments received on securities loans, rents, royallies and income from similar sources | (a) 2012 | (b) 2013 | (c) 2014 | (d) 2015 | (e) 2016 | (f) Total |
| Calen 9 10a b c 11 | Amounts from line 6 | (a) 2012 | (b) 2013 | (c) 2014 | (d) 2015 | (e) 2016 | (f) Total |
| Calen 9 10a b C 11 12 | Amounts from line 6 | | | | | | (f) Total |
| Calen 9 10a b C 11 12 | Amounts from line 6 | s for the organizati | on's first, second. | third, fourth, or fifth | tax year as a se | ction 501(c)(3) | |
| Calen 9 10a b c 11 12 13 14 | Amounts from line 6 | s for the organizati | on's first, second, | third, fourth, or fifth | tax year as a se | ction 501(c)(3) | |
| Calen 9 10a b C 11 12 13 14 Sec | Amounts from line 6 | s for the organizati top here blic Support F | on's first, second, | third, fourth, or fifth | tax year as a sec | ction 501(c)(3) | |
| Calen 9 10a b C 11 12 13 14 Sec 15 | Amounts from line 6 | s for the organizati top here blic Support P 5 (line 8, column (f | on's first, second, | third, fourth, or fifth | tax year as a sec | ction 501(c)(3) | |
| Calen 9 10a b c 11 12 13 14 Sec 15 16 | Amounts from line 6 | s for the organizati top here blic Support F 3 (line 8, column (f 15 Schedule A, Pa | on's first, second, Percentage) divided by line 13 art III, line 15 | third, fourth, or fifth | tax year as a sec | ction 501(c)(3) | ▶ . |
| Calen 9 10a b c 11 12 13 14 Sec 15 16 Sec | Amounts from line 6 | s for the organizati top here blic Support P 6 (line 8, column (f 15 Schedule A, Pa estment Incor | on's first, second, Percentage) divided by line 13 art III, line 15 The Percentage | third, fourth, or fifth | tax year as a sec | ction 501(c)(3) | ▶ ☐ |
| Calen 9 10a b c 11 12 13 14 Sec 15 16 Sec 17 | Amounts from line 6 | of for the organization here | on's first, second, Percentage) divided by line 13 art III, line 15 me Percentage | third, fourth, or fifth | tax year as a sec | ction 501(c)(3) | ▶ □ |
| Calen 9 10a b c 11 12 13 14 Sec 15 16 Sec 17 18 | Amounts from line 6 | s for the organizati top here | on's first, second, Percentage) divided by line 15 art III, line 15 me Percentage lumn (f) divided by A, Part III, line 17 | third, fourth, or fifth | lax year as a se | ction 501(c)(3) | |
| Calen 9 10a b C 11 12 13 14 Sec 15 16 Sec 17 18 19a | Amounts from line 6 | s for the organizati top here | on's first, second, Percentage) divided by line 13 art III, line 15 me Percentage lumn (f) divided by A, Part III, line 17 if not check the box ere. The organizat | third, fourth, or fifth 3, column (f)) 4 line 13, column (f) 5 on line 14, and lir 15 ion qualifies as a pon line 14 or line 15 | tax year as a sec | ction 501(c)(3) | % % % |
| Calen 9 10a b c 11 12 13 14 Sec 15 16 Sec 17 18 19a b | Amounts from line 6 | s for the organization here | on's first, second, ercentage) divided by line 13 art III, line 15 me Percentage lumn (f) divided by A, Part III, line 17 f not check the box ere. The organizat | third, fourth, or fifth 3, column (f)) 4 line 13, column (f) 5 on line 14, and lir ion qualifies as a pon line 15 or line 16 or | tax year as a sec | ction 501(c)(3) | 8 8 8 7 ▶ □ |

Part IV Supporting Organizations
(Complete only if you checked a box in line 12 on Part I. If you checked 12a of Part I, complete Sections A and B. If you checked 12b of Part I, complete Sections A and C. If you checked 12c of Part I, complete Sections A, D, and E. If you checked 12d of Part I, complete Sections A and D, and complete Part V.)

| Section A. All Supporting | Organizations |
|---------------------------|---------------|
|---------------------------|---------------|

| | | | Yes | Νo |
|-----|---|-----|--|------------|
| 1 | Are all of the organization's supported organizations listed by name in the organization's governing documents? If 'No,' describe in Part VI how the supported organizations are designated. If designated by class or purpose, describe the designation. If historic and continuing relationship, explain. | 1 | | |
| 2 | Did the organization have any supported organization that does not have an IRS determination of status under section 509(a)(1) or (2)? If 'Yes,' explain in Part VI how the organization determined that the supported organization was described in section 509(a)(1) or (2). | 2 | | |
| 3а | Did the organization have a supported organization described in section 501(c)(4), (5), or (6)? If 'Yes,' answer (b) and (c) below. | 3a | | |
| b | Did the organization confirm that each supported organization qualified under section 501(c)(4), (5), or (6) and satisfied the public support tests under section 509(a)(2)? If 'Yes,' describe in Part VI when and how the organization made the determination. | 3b | | |
| C | Did the organization ensure that all support to such organizations was used exclusively for section 170(c)(2)(B) purposes? If 'Yes,' explain in Part VI what controls the organization put in place to ensure such use. | 3c | | |
| 4a | Was any supported organization not organized in the United States ('foreign supported organization')? If 'Yes' and if you checked 12a or 12b in Part I, answer (b) and (c) below. | 4a | | |
| b | Did the organization have ultimate control and discretion in deciding whether to make grants to the foreign supported organization? If 'Yes,' describe in Part VI how the organization had such control and discretion despite being controlled or supervised by or in connection with its supported organizations. | 4b | | |
| С | Did the organization support any foreign supported organization that does not have an IRS determination under sections 501(c)(3) and 509(a)(1) or (2)? If 'Yes,' explain in Part VI what controls the organization used to ensure that all support to the foreign supported organization was used exclusively for section 170(c)(2)(B) purposes. | 4c | | |
| 5а | Did the organization add, substitute, or remove any supported organizations during the tax year? If 'Yes,' answer (b) and (c) below (if applicable). Also, provide detail in Part VI, including (i) the names and EIN numbers of the supported organizations added, substituted, or removed; (ii) the reasons for each such action; (iii) the authority under the organization's organizing document authorizing such action; and (iv) how the action was accomplished (such as by amendment to the organizing document). | 5a | | |
| b | Type I or Type II only. Was any added or substituted supported organization part of a class already designated in the organization's organizing document? | 5b | | |
| C | Substitutions only. Was the substitution the result of an event beyond the organization's control? | 5c | | |
| 6 | Did the organization provide support (whether in the form of grants or the provision of services or facilities) to anyone other than (i) its supported organizations, (ii) individuals that are part of the charitable class benefited by one or more of its supported organizations, or (iii) other supporting organizations that also support or benefit one or more of the filing organization's supported organizations? If 'Yes,' provide detail in Part VI. | 6 | | |
| 7 | Did the organization provide a grant, loan, compensation, or other similar payment to a substantial contributor (defined in section 4958(c)(3)(C)), a family member of a substantial contributor, or a 35% controlled entity with regard to a substantial contributor? If 'Yes,' complete Part I of Schedule L (Form 990 or 990-EZ). | 7 | | |
| 8 | Did the organization make a loan to a disqualified person (as defined in section 4958) not described in line 7? If 'Yes,' complete Part I of Schedule L (Form 990 or 990-EZ). | 8 | 100 (100 (100 (100 (100 (100 (100 (100 | 10.742.435 |
| 9 a | Was the organization controlled directly or indirectly at any time during the tax year by one or more disqualified persons as defined in section 4946 (other than foundation managers and organizations described in section 509(a)(1) or (2))? If 'Yes,' provide detail in Part VI . | 9a | | |
| b | Did one or more disqualified persons (as defined in line 9a) hold a controlling interest in any entity in which the supporting organization had an interest? If 'Yes,' provide detail in Part VI. | 9b | | |
| С | Did a disqualified person (as defined in line 9a) have an ownership interest in, or derive any personal benefit from, assets in which the supporting organization also had an interest? If 'Yes,' provide detail in Part VI. | 9c | | |
| 0a | Was the organization subject to the excess business holdings rules of section 4943 because of section 4943(f) (regarding certain Type II supporting organizations, and all Type III non-functionally integrated supporting organizations)? If 'Yes,' answer 10b below. | 10a | | |
| b | Did the organization have any excess business holdings in the tax year? (Use Schedule C, Form 4720, to determine whether the organization had excess business holdings.) | 10b | | y eyeşkil |

| Pa | rt IV Supporting Organizations (continued) | | T | |
|-----|---|---|--|-----------------|
| 11 | Has the organization accepted a gift or contribution from any of the following persons? | | Yes | No |
| | a A person who directly or indirectly controls, either alone or together with persons described in (b) and (c) below, the governing body of a supported organization? | 11a | | |
| | b A family member of a person described in (a) above? | 11b | | ļ |
| | c A 35% controlled entity of a person described in (a) or (b) above? If 'Yes' to a, b, or c, provide detail in Part VI. | 11c | | |
| | ction B. Type I Supporting Organizations | 1110 | <u>. </u> | L |
| 360 | tion B. Type I Supporting Organizations | | Yes | No |
| 1 | Did the directors, trustees, or membership of one or more supported organizations have the power to regularly appoint or elect at least a majority of the organization's directors or trustees at all times during the tax year? If 'No,' describe in Part VI how the supported organization(s) effectively operated, supervised, or controlled the organization's activities. If the organization had more than one supported organization, describe how the powers to appoint and/or remove directors or trustees were allocated among the supported organizations and what conditions or restrictions, if any, applied to such powers during the tax year. | 1 | | |
| 2 | Did the organization operate for the benefit of any supported organization other than the supported organization(s) that operated, supervised, or controlled the supporting organization? If 'Yes,' explain in Part VI how providing such benefit carried out the purposes of the supported organization(s) that operated, supervised, or controlled the supporting organization. | 2 | | |
| Sec | ction C. Type II Supporting Organizations | | , | |
| | | . Alignako | Yes | No |
| 1 | Were a majority of the organization's directors or trustees during the tax year also a majority of the directors or trustees of each of the organization's supported organization(s)? If 'No,' describe in Part VI how control or management of the supporting organization was vested in the same persons that controlled or managed the supported organization(s). | 1 | | |
| Sec | ction D. All Type III Supporting Organizations | | | |
| | | ********** | Yes | No |
| 1 | Did the organization provide to each of its supported organizations, by the last day of the fifth month of the organization's tax year, (i) a written notice describing the type and amount of support provided during the prior tax year, (ii) a copy of the Form 990 that was most recently filed as of the date of notification, and (iii) copies of the organization's governing documents in effect on the date of notification, to the extent not previously provided? | 1 | | |
| 2 | Were any of the organization's officers, directors, or trustees either (i) appointed or elected by the supported organization(s) or (ii) serving on the governing body of a supported organization? If 'No,' explain in Part VI how the organization maintained a close and continuous working relationship with the supported organization(s). | 2 | | |
| 3 | By reason of the relationship described in (2), did the organization's supported organizations have a significant voice in the organization's investment policies and in directing the use of the organization's income or assets at all times during the tax year? If 'Yes,' describe in Part VI the role the organization's supported organizations played in this regard. | 3 | | |
| Sec | ction E. Type III Functionally Integrated Supporting Organizations | *************************************** | | |
| 1 | Check the box next to the method that the organization used to satisfy the Integral Part Test during the year (see instructions |). | | |
| | The organization satisfied the Activities Test. Complete line 2 below. | • | | |
| | b The organization is the parent of each of its supported organizations. Complete line 3 below. | | | |
| | c The organization supported a governmental entity. Describe in Part VI how you supported a government entity (see instruc | ctions). | | |
| 2 | Activities Test. Answer (a) and (b) below. | | Yes | No |
| | a Did substantially all of the organization's activities during the tax year directly further the exempt purposes of the | | 131.523 | |
| • | supported organization(s) to which the organization was responsive? If 'Yes,' then in Part VI identify those supported organizations and explain how these activities directly furthered their exempt purposes, how the organization was responsive to those supported organizations, and how the organization determined that these activities constituted substantially all of its activities. | 2a | | \(\frac{1}{2}\) |
| I | b Did the activities described in (a) constitute activities that, but for the organization's involvement, one or more of the organization's supported organization(s) would have been engaged in? If 'Yes,' explain in Part VI the reasons for the organization's position that its supported organization(s) would have engaged in these activities but for the organization's involvement. | 2b | | |
| 3 | Parent of Supported Organizations. Answer (a) and (b) below. | | | |
| | a Did the organization have the power to regularly appoint or elect a majority of the officers, directors, or trustees of each of the supported organizations? <i>Provide details in Part VI.</i> | 3a | | |
| ı | b Did the organization exercise a substantial degree of direction over the policies, programs, and activities of each of its supported organizations? <i>If 'Yes,' describe in Part VI the role played by the organization in this regard.</i> | 3b | | |

| Schedule A (Form 990 or 990-EZ) | 2016 Oil | Change | International, | Inc. |
|---------------------------------|----------|--------|----------------|------|
| | | | | |

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| Pa | rt V [Type III Non-Functionally Integrated 509(a)(3) Supporting Or | ganizat | tions | |
|-----|--|------------------------|---|--------------------------------|
| 1 | Check here if the organization satisfied the Integral Part Test as a qualifying trust o instructions. All other Type III non-functionally integrated supporting organizations | n Nov. 20 s must co |), 1970 (explain in Part VI mplete Sections A throug |). See 1 E. |
| Sec | tion A – Adjusted Net Income | | (A) Prior Year | (B) Current Year (optional) |
| 1 | Net short-term capital gain | 1 | | |
| 2 | Recoveries of prior-year distributions | 2 | | |
| 3 | Other gross income (see instructions) | 3 | | |
| 4 | Add lines 1 through 3. | 4 | | |
| 5 | Depreciation and depletion | 5 | | |
| 6 | Portion of operating expenses paid or incurred for production or collection of gross income or for management, conservation, or maintenance of property held for production of income (see instructions) | 6 | | |
| 7 | Other expenses (see instructions) | 7 | | |
| 8 | Adjusted Net Income (subtract lines 5, 6, and 7 from line 4). | 8 | | |
| Sec | tion B — Minimum Asset Amount | | (A) Prior Year | (B) Current Year (optional) |
| 1 | Aggregate fair market value of all non-exempt-use assets (see instructions for short tax year or assets held for part of year): | | | |
| í | a Average monthly value of securities | 1 a | | |
| - | Average monthly cash balances | 1 b | | |
| (| Fair market value of other non-exempt-use assets | 1 c | | |
| | d Total (add lines 1a, 1b, and 1c) | 1 d | | |
| • | Discount claimed for blockage or other factors (explain in detail in Part VI): | | | |
| 2 | Acquisition indebtedness applicable to non-exempt-use assets | 2 | | |
| 3 | Subtract line 2 from line 1d. | 3 | | |
| 4 | Cash deemed held for exempt use. Enter 1-1/2% of line 3 (for greater amount, see instructions). | 4 | | |
| 5 | Net value of non-exempt-use assets (subtract line 4 from line 3) | 5 | | |
| 6 | Multiply line 5 by .035. | 6 | | |
| 7 | Recoveries of prior-year distributions | 7 | | |
| 8 | Minimum Asset Amount (add line 7 to line 6) | 8 | | |
| Sec | tion C — Distributable Amount | | | Current Year |
| 1 | Adjusted net income for prior year (from Section A, line 8, Column A) | 1 | | |
| 2 | Enter 85% of line 1. | 2 | | |
| 3 | Minimum asset amount for prior year (from Section B, line 8, Column A) | 3 | | |
| 4 | Enter greater of line 2 or line 3. | 4 | | |
| 5 | Income tax imposed in prior year | 5 | | |
| 6 | Distributable Amount. Subtract line 5 from line 4, unless subject to emergency temporary reduction (see instructions). | 6 | | |
| 7 | Check here if the current year is the organization's first as a non-functionally integra (see instructions). | ated Type | III supporting organization | n |
| | | | | |

BAA

Schedule A (Form 990 or 990-EZ) 2016

| Par | t V Type III Non-Functionally Integrated 509(a)(3) Su | upporting Organiza | tions (continued) | |
|------|---|--------------------------------|--|---|
| Sect | tion D – Distributions | | | Current Year |
| 1 | Amounts paid to supported organizations to accomplish exempt purpos | | | |
| 2 | Amounts paid to perform activity that directly furthers exempt purposes in excess of income from activity | of supported organizatio | ns, | |
| 3 | Administrative expenses paid to accomplish exempt purposes of suppo | orted organizations | | |
| 4 | Amounts paid to acquire exempt-use assets | | | |
| 5 | Qualified set-aside amounts (prior IRS approval required) | | <u> </u> | |
| 6 | Other distributions (describe in Part VI). See instructions. | | | |
| 7 | Total annual distributions. Add lines 1 through 6. | | | |
| 8 | Distributions to attentive supported organizations to which the organization Part VI). See instructions. | ation is responsive (provid | e details | |
| 9 | Distributable amount for 2016 from Section C, line 6 | | | |
| 10 | Line 8 amount divided by Line 9 amount | | | |
| Sect | tion E — Distribution Allocations (see instructions) | (i) Excess Distributions | (ii) Underdistributions Pre-2016 | (iii) Distributable Amount for 2016 |
| 1 | Distributable amount for 2016 from Section C, line 6 | | | |
| 2 | Underdistributions, if any, for years prior to 2016 (reasonable cause required — explain in Part VI). See instructions. | | | |
| 3 | Excess distributions carryover, if any, to 2016: | | | |
| a | | | | |
| b | | | | |
| | From 2013 | | | |
| d | From 2014 | | | |
| е | From 2015 | | | |
| f | Total of lines 3a through e | | | |
| g | Applied to underdistributions of prior years | | | |
| h | Applied to 2016 distributable amount | | | |
| j | Carryover from 2011 not applied (see instructions) | | | |
| j | Remainder. Subtract lines 3g, 3h, and 3i from 3f. | | | |
| 4 | Distributions for 2016 from Section D, line 7: | | | |
| а | Applied to underdistributions of prior years | | | |
| b | Applied to 2016 distributable amount | | | *************************************** |
| С | Remainder. Subtract lines 4a and 4b from 4. | | | |
| | Remaining underdistributions for years prior to 2016, if any. Subtract lines 3g and 4a from line 2. For result greater than zero, explain in Part VI. See instructions. | | | |
| | Remaining underdistributions for 2016. Subtract lines 3h and 4b from line 1. For result greater than zero, explain in Part VI. See instructions. | | | |
| 7 | Excess distributions carryover to 2017. Add lines 3j and 4c. | | | |
| 8 | Breakdown of line 7: | | | |
| а | | | | |
| b | Excess from 2013 | | | |
| С | Excess from 2014 | | | |
| d | Excess from 2015 | | | |
| е | Excess from 2016 | | | |

BAA

Schedule A (Form 990 or 990-EZ) 2016

Supplemental Information. Provide the explanations required by Part II, line 10; Part II, line 17a or 17b; Part III, line 12; Part IV, Section A, lines 1, 2, 3b, 3c, 4b, 4c, 5a, 6, 9a, 9b, 9c, 11a, 11b, and 11c; Part IV, Section B, lines 1 and 2; Part IV, Section C, line 1; Part IV, Section D, lines 2 and 3; Part IV, Section E, lines 1c, 2a, 2b, 3a, and 3b; Part V, line 1; Part V, Section B, line 1e; Part V, Part VI Section D, lines 5, 6, and 8; and Part V, Section E, lines 2, 5, and 6. Also complete this part for any additional information. (See instructions.)

Pt II Ln 10 Other Income Part II, Line 10 Description: Reimbursements 2015: 1333. Description: Sublease 2016: 11300.

Schedule B

(Form 990, 990-EZ, or 990-PF)

Schedule of Contributors

OMB No. 1545-0047

2016

Employer identification number

Department of the Treasury Internal Revenue Service Name of the organization ► Attach to Form 990, Form 990-EZ, or Form 990-PF.

Information about Schedule B (Form 990, 990-EZ, 990-PF) and its instructions is at www.irs.gov/form990

Oil Change International, Inc. 20-3272355 Organization type (check one): Filers of Section: X 501(c)(3) (enter number) organization Form 990 or 990-EZ 4947(a)(1) nonexempt charitable trust not treated as a private foundation 527 political organization Form 990-PF 501(c)(3) exempt private foundation 4947(a)(1) nonexempt charitable trust treated as a private foundation 501(c)(3) taxable private foundation Check if your organization is covered by the General Rule or a Special Rule. Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions. General Rule For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions. Special Rules For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33-1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II. For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 exclusively for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I, II, and III. For an organization described in section 501(c)(7), (8), or (10) filling Form 990 or 990-EZ that received from any one contributor, during the year, contributions exclusively for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an exclusively religious, charitable, etc., purpose. Don't complete any of the parts unless the General Rule applies to this organization because it received nonexclusively religious, charitable, etc., contributions totaling \$5,000 or more during the year

Caution. An organization that isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990, 990-EZ, or 990-PF), but it must answer 'No' on Part IV, line 2, of its Form 990; or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to certify that it doesn't meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

BAA For Paperwork Reduction Act Notice, see the Instructions for Form 990, 990-EZ, or 990-PF.

Schedule B (Form 990, 990-EZ, or 990-PF) (2016)

| | B (Form 990, 990-EZ, or 990-PF) (2016) | Page | 1 of 2 of Part | | |
|---------------|---|---|---|--|--|
| Name of org | nange International, Inc. | Employer identification number 20-3272355 | | | |
| Part I | Contributors (see instructions). Use duplicate copies of Part I if additional space | | | | |
| (a) Number | (b) Name, address, and ZIP + 4 | (c) Total contributions | (d) Type of contribution | | |
| 1 | | \$6 <u>0,000</u> . | Person X Payroll Noncash (Complete Part II for noncash contributions.) | | |
| (a) Number | (b) Name, address, and ZIP + 4 | (c) Total contributions | (d) Type of contribution | | |
| 2 | | \$6 <u>00,000</u> . | Person X Payroll Noncash (Complete Part II for noncash contributions.) | | |
| (a) Number | (b) Name, address, and ZIP + 4 | (c) Total contributions | (d) Type of contribution | | |
| 3 | | \$1,000,000. | Person X Payroll Noncash (Complete Part II for noncash contributions.) | | |
| (a) Number | (b) Name, address, and ZIP + 4 | (c) Total contributions | (d) Type of contribution | | |
| <u>4</u> | | \$400,000. | Person X Payroll Noncash (Complete Part II for noncash contributions.) | | |
| (a) Number | (b) Name, address, and ZIP + 4 | (c) Total contributions | (d) Type of contribution | | |
| <u>5</u> | | \$ <u>150,000</u> . | Person X Payroll Noncash (Complete Part II for noncash contributions.) | | |
| (a) Number | (b) Name, address, and ZIP + 4 | (c) Total contributions | (d) Type of contribution | | |
| 6 | | \$150,000. | Person X Payroll Noncash (Complete Part II for noncash contributions.) | | |
| BAA | TEEA0702 08/09/16 | Schedule B (Form 9 | 90, 990-EZ, or 990-PF) (2016) | | |

2 of Part I

| | 90-EZ, or 990-PF) (2016) | Page | 2 of 2 of Part l |
|----------------------|---|-------------------------------|---|
| Name of organization | | 1 | er identification number |
| | rnational, Inc. | • | 272355 |
| Part Contributo | rs (see instructions). Use duplicate copies of Part I if add | litional space is needed. | |
| (a) Number | (b) Name, address, and ZIP + 4 | (c) Total contributions | (d) Type of contribution |
| | | \$ <u>50,000</u> . | Person X Payroll Noncash (Complete Part II for noncash contributions.) |
| (a) Number | (b) Name, address, and ZIP + 4 | (c) Total contributions | (d) Type of contribution |
| 8 | | \$130,750. | Person X Payroll Noncash (Complete Part II for noncash contributions.) |
| (a) Number | (b) Name, address, and ZIP + 4 | (c) Total contributions | (d) Type of contribution |
| 9 | | \$ 101 101 | Person X Payroll Noncash (Complete Part II for noncash contributions.) |
| (a) Number | (b) Name, address, and ZiP + 4 | (c) Total contributions | (d) Type of contribution |
| 10. | | \$90,000. | Person X Payroll Noncash (Complete Part II for noncash contributions.) |
| (a) Number | (b) Name, address, and ZIP + 4 | (c) Total contributions | (d) Type of contribution |
| | | | Person Payroll Noncash (Complete Part II for noncash contributions.) |
| (a) Number | (b) Name, address, and ZIP + 4 | (c) Total contributions | (d) Type of contribution |
| | | \$ | Person Payroll Noncash (Complete Part II for noncash contributions.) |

SCHEDULE C (Form 990 or 990-EZ)

Political Campaign and Lobbying Activities

For Organizations Exempt From Income Tax Under section 501(c) and section 527

OM8 No. 1545-0047

Open to Public

Department of the Treasury Internal Revenue Service

► Complete if the organization is described below. ► Attach to Form 990 or Form 990-EZ. ► Information about Schedule C (Form 990 or 990-EZ) and its instructions is at www.irs.gov/form990.

Inspection

If the organization answered 'Yes,' on Form 990, Part IV, line 3, or Form 990-EZ, Part V, line 46 (Political Campaign Activities), then Section 501(c)(3) organizations: Complete Parts I-A and B. Do not complete Part I-C.

• Section 501(c) (other than section 501(c)(3)) organizations: Complete Parts I-A and C below. Do not complete Part I-B.

Section 527 organizations: Complete Part I-A only.

If the organization answered 'Yes,' on Form 990, Part IV, line 4, or Form 990-EZ, Part VI, line 47 (Lobbying Activities), then

- Section 501(c)(3) organizations that have filed Form 5768 (election under section 501(h)): Complete Part II-A. Do not complete Part II-B.
- Section 501(c)(3) organizations that have NOT filed Form 5768 (election under section 501(h)): Complete Part II-B. Do not complete

tion answered 'Ves' on Form 990 Part IV line 5 (Proxy Tax) (see senarate instructions) or Form 990-F7 Part V line 35c

| • | xy Tax) (see separate instruc | tions), then | see separate matrue | 1101137 OF 1 OF 11 050-LZ, | rait v, mie ooc |
|-----|---|--|--|--|---|
| | Section 501(c)(4), (5), or (6) org | anizations: Complete Part III. | | 1= 1 11 00 | |
| | | | | Employer identific | |
| Oi] | Change Internatio | <u>nal,Inc.</u> rganization is exempt under secti | E04() 1 | 20-327235 | 5 |
| | | | | | zation. |
| 1 | Provide a description of the or (see instructions for definition | ganization's direct and indirect political camp of 'political campaign activities') | aign activities in Part I | V. | |
| 2 | Political campaign activity exp | enditures (see instructions) | | | |
| 3 | Volunteer hours for political ca | ampaign activities (see instructions) | | | |
| Pai | t I-B Complete if the o | rganization is exempt under secti | on 501(c)(3). | | |
| 1 | Enter the amount of any excis | e tax incurred by the organization under sect | | | |
| 2 | Enter the amount of any excis | e tax incurred by organization managers und | er section 4955 | | |
| 3 | | section 4955 tax, did it file Form 4720 for this | | | <u>11</u> |
| | | | | · · · · · · · · · · · · · · · · · · · | · · · · Yes No |
| | If 'Yes,' describe in Part IV. | | | | |
| Par | | rganization is exempt under secti | | | |
| 1 | Enter the amount directly expe | ended by the filing organization for section 52 | 7 exempt function act | ivities | |
| 2 | Enter the amount of the filing function activities | organization's funds contributed to other orga | nizations for section 5 | 27 exempt | |
| 3 | Total exempt function expend line 17b | itures. Add lines 1 and 2. Enter here and on f | Form 1120-POL, | > \$ | |
| 4 | | Form 1120-POL for this year? | | | L L |
| 5 | organization made payments. amount of political contribution | nd employer identification number (EIN) of a For each organization listed, enter the amou is received that were promptly and directly di action committee (PAC). If additional space is | nt paid from the filing of elivered to a separate | organization's funds. Also political organization, suc | enter the |
| | (a) Name | (b) Address | (c) EIN | (d) Amount paid from filing organization's funds. If none, enter-0 | (e) Amount of political contributions received and promptly and directly delivered to a separate political organization, If none, enter -0 |
| (1) | | | | | |
| (2) | | | | | |
| (3) | | | | | |
| (4) | | | | | |
| (5) | | | | | |
| (6) | | | | | |

BAA For Paperwork Reduction Act Notice, see the Instructions for Form 990 or 990-EZ.

Schedule C (Form 990 or 990-EZ) 2016

| Schedule C (| (Form 990 or 990-EZ) 2016 | Ch | T | т |
|--------------|---------------------------|----|---|---|
| | | | | |

| p | a | a | А | 2 |
|---|---|---|---|---|
| r | ~ | u | • | _ |

20-3272355

| Part II-A Complete if section 501 | | n is exempt under sect | ion 501(c)(3) and | l filed Form 5768 (el | ection under |
|--|--|---|--|----------------------------------|---|
| | | is to an affiliated group (and l | ist in Part IV each affil | ated group member's nam | 10, |
| address, | , EIN, expenses, and | share of excess lobbying expe | enditures). | - ' | |
| B Check ► if the filir | ng organization check | ed box A and 'limited control' (| provisions apply. | | |
| (The term | Limits on Lobbyi ı 'expenditures' mea | ng Expenditures ns amounts paid or incurre | d.) | (a) Filing organization's totals | (b) Affiliated group totals |
| 1 a Total lobbying expenditu | ires to influence public | opinion (grass roots lobbying | j) <i>.</i> | 1,355. | |
| · · · · · · · · · · · · · · · · · · · | - | slative body (direct lobbying) | | 3,993. | *************************************** |
| , | | 1b) | | 5,348. | |
| , , , | • | 4 | | 2,175,463. | , |
| e Total exempt purpose ex | xpenditures (add ilnes | 1c and 1d) | | 2,180,811. | |
| f Lobbying nontaxable am both columns | ount. Enter the amou | nt from the following table in | | 259,041. | |
| If the amount on line 1e, col | lumn (a) or (b) is: | The lobbying nontaxable ar | mount is: | | |
| Not over \$500,000 | | 20% of the amount on line 1e | *************************************** | | |
| Over \$500,000 but not over \$7 | | \$100,000 plus 15% of the excess ov | | | |
| Over \$1,000,000 but not over | | \$175,000 plus 10% of the excess or | | | |
| Over \$1,500,000 but not over | | \$225,000 plus 5% of the excess ove | er \$1,500,000. | | |
| Over \$17,000,000 | | \$1,000,000. | | | |
| = | • | line 1f) | | 64,760. | |
| • | • | ter -0 | | 0. | |
| | | | | | |
| section 4911 tax for this | year? | line 1h or line 1i, did the orga | mzation me rum 4/2 | | Yes X No |
| | | -Year Averaging Period Unc | | | |
| (Som | ne organizations that | made a section 501(h) election. See the separate instru | tion do not have to d | | |
| | 1 obb | | | rough 21.) | |
| | ropn | /ing Expenditures During 4 | | | |
| Calendar year (or fiscal year beginning in) | (a) 2013 | /ing Expenditures During 4 (b) 2014 | | | (e) Total |
| year beginning in) 2 a Lobbying nontaxable | (a) 2013 | (b) 2014 | Year Averaging Peri | od (d) 2016 | |
| year beginning in) | | (b) 2014 | Year Averaging Peri | od | (e) Total 750,360. |
| year beginning in) 2 a Lobbying nontaxable amount | (a) 2013 | (b) 2014 | Year Averaging Peri | od (d) 2016 | |
| year beginning in) 2 a Lobbying nontaxable amount | (a) 2013 | (b) 2014 | Year Averaging Peri | od (d) 2016 | 750,360. |
| year beginning in) 2 a Lobbying nontaxable amount | (a) 2013 195,460 | (b) 2014 5. 239,734. | Year Averaging Peri (c) 2015 56,109. | (d) 2016 259,051. | 750,360. 1,125,540. |
| year beginning in) 2 a Lobbying nontaxable amount | (a) 2013 | (b) 2014 5. 239,734. | Year Averaging Peri | od (d) 2016 | 750,360. |
| year beginning in) 2 a Lobbying nontaxable amount | (a) 2013 195,460 | (b) 2014 5. 239,734. 6. 14,668. | Year Averaging Peri (c) 2015 56,109. | (d) 2016 259,051. | 750,360. 1,125,540. |
| year beginning in) 2 a Lobbying nontaxable amount | (a) 2013 195,460 | (b) 2014 5. 239,734. 6. 14,668. | Year Averaging Peri (c) 2015 56,109. | (d) 2016 259,051. | 750,360. 1,125,540. |
| year beginning in) 2 a Lobbying nontaxable amount | (a) 2013 195,460 | (b) 2014 5. 239,734. 6. 14,668. | Year Averaging Peri (c) 2015 56,109. | (d) 2016 259,051. | 750,360. 1,125,540. |

| | | (a | a) | | (b) | |
|-------------------------------|---|-------------|----------|----------------------|--|--|
| For each 'Ye of the lobbyi | s' response on lines 1a through 1i below, provide in Part IV a detailed description ag activity. | Yes | No | | Amount | |
| legisla | the year, did the filing organization attempt to influence foreign, national, state or local ion, including any attempt to influence public opinion on a legislative matter or referendum, in the use of: | | | | | |
| a Volunt | ers? | | | | | |
| b Paid si | aff or management (include compensation in expenses reported on lines 1c through 1i)? | | | | | |
| d Mailing | advertisements? | | | | | |
| | tions, or published or broadcast statements? | | | 1 | | |
| | to other organizations for lobbying purposes? | | | | | |
| _ | contact with legislators, their staffs, government officials, or a legislative body? | | | | ******* | |
| | demonstrations, seminars, conventions, speeches, lectures, or any similar means? | | | | | ······································ |
| | activities? | 10-30-54-55 | 8 1913 | | | |
| • | Add lines 1c through 1i | Out the | N/N/ | 2014 | Augustus and | aladeken dali di |
| | activities in line 1 cause the organization to be not described in section 501(c)(3)? | - 1.X1.111 | 33.5% | galişbadilerek: T | 10% — 6.0% (gentis | hi siyyada |
| | enter the amount of any tax incurred under section 4912 | | | | | |
| | ing organization incurred a section 4912 tax, did it file Form 4720 for this year? | | 1.4.4.4 | Actor de 1818 : | | |
| | | - > (P > | L | 7.569.000 | | e hear as he de |
| restrictor. | Complete if the organization is exempt under section 501(c)(4), section 501 section 501(c)(6). | င်)(၁) | , or | | | |
| | 0000011001(0)(0)(0) | | | | Yes | s No |
| 1 Were s | ubstantially all (90% or more) dues received nondeductible by members? | | | Г | 1 | 1110 |
| | organization make only in-house lobbying expenditures of \$2,000 or less? | | | 3 | 2 | |
| | organization agree to carry over lobbying and political campaign activity expenditures from the prior ye | | | | 3 | + |
| | Complete if the organization is exempt under section 501(c)(4), section 501 | | | | | ·/ |
| | (6) and if either (a) BOTH Part III-A, lines 1 and 2, are answered 'No,' OR (b) answered 'Yes.' | Part I | ili-A, | line 3, | is | · · |
| 1 Dues, | assessments and similar amounts from members | | 1 | | | |
| expen | 162(e) nondeductible lobbying and political expenditures (do not include amounts of political ses for which the section 527(f) tax was paid). | | | | | |
| | year , | | 2 a | | | |
| - | ver from last year | | 2 b | | | |
| | | | 2 c | | | |
| 3 Aggreg | ate amount reported in section 6033(e)(1)(A) notices of nondeductible section 162(e) dues | , | 3 | | | |
| does th | es were sent and the amount on line 2c exceeds the amount on line 3, what portion of the excess e organization agree to carryover to the reasonable estimate of nondeductible lobbying and political iture next year? | | 4 | | | |
| | amount of lobbying and political expenditures (see instructions) | | 5 | | | |
| | Supplemental Information | ····· | <u> </u> | | | |
| Provide the o | escriptions required for Part I-A, line 1; Part I-B, line 4; Part I-C, line 5; Part II-A (affiliated group list); P tions); and Part II-B, line 1. Also, complete this part for any additional information. | art II-A | lines | s 1 and | | |
| Pt II-B | Line 1 Direct lobbying includes visits with Senate and House | S.A. | | | | |
| Pt II-B | | <i>-</i> | | | | |
| Pt II-B | | | | | | |
| Pt II-B | | liet | | | | |
| Pt II-B | 1 3 | | | | | |
| Pt II-B | | ~ | | | | |
| P+ TT-R | | | | | | |

SCHEDULE D (Form 990)

Supplemental Financial Statements

Complete if the organization answered 'Yes' on Form 990,
Part IV, line 6, 7, 8, 9, 10, 11a, 11b, 11c, 11d, 11e, 11f, 12a, or 12b.

Attach to Form 990.

Information about Schedule D (Form 990) and its instructions is at www.irs.gov/form990.

OMB No. 1545-0047 2016

Department of the Treasury Internal Revenue Service Name of the organization

m990. Open to Public Inspection
Employer identification number

| | Oil Change International, Inc. | | 20-3272 | 355 |
|-------------|--|---|---|---|
| Par | Organizations Maintaining Donor Advised Funds or Other | er Similar Fund | | |
| <u>r ai</u> | Complete if the organization answered 'Yes' on Form 990, P | art IV, line 6. | | |
| | (a) Donor advised fu | ınds | (b) Funds and oth | er accounts |
| 1 | Total number at end of year | | | |
| 2 | Aggregate value of contributions to (during year) | 1 | | |
| 3 | | 1 | | |
| 4 | Aggregate value at end of year | | *************************************** | |
| 5 | Did the organization inform all donors and donor advisors in writing that the assert the organization's property, subject to the organization's exclusive legal control. | ts held in donor adv | vised funds | Yes No |
| 6 | Did the organization inform all grantees, donors, and donor advisors in writing that for charitable purposes and not for the benefit of the donor or donor advisor, or for impermissible private benefit? | at grant funds can b | pe used only e conferring | Yes No |
| Par | t II Conservation Easements. | | | |
| | Complete if the organization answered 'Yes' on Form 990, P | art IV, line 7. | | |
| 1 | Purpose(s) of conservation easements held by the organization (check all that ap | ply). | | |
| | Preservation of land for public use (e.g., recreation or education) | Preservation of a | a historically important la | nd area |
| | Protection of natural habitat | Preservation of a | a certified historic structu | re |
| | Preservation of open space | | | |
| 2 | Complete lines 2a through 2d if the organization held a qualified conservation co | ntribution in the forr | m of a conservation ease | ment on the |
| | last day of the tax year. | | [| |
| | | | | nd of the Tax Year |
| | Total number of conservation easements | | | |
| | Total acreage restricted by conservation easements | | | |
| • | Number of conservation easements on a certified historic structure included in (a |) | 2 c | *************************************** |
| | I Number of conservation easements included in (c) acquired after 8/17/06, and no structure listed in the National Register | | 2 d | |
| 3 | Number of conservation easements modified, transferred, released, extinguished tax year ► | I, or terminated by t | the organization during th | ne |
| 4 | Number of states where property subject to conservation easement is located | | | |
| 5 | Does the organization have a written policy regarding the periodic monitoring, ins and enforcement of the conservation easements it holds? | | | Yes No |
| 6 | Staff and volunteer hours devoted to monitoring, inspecting, handling of violation: | s, and enforcing co | nservation easements du | ıring the year |
| 7 | Amount of expenses incurred in monitoring, inspecting, handling of violations, an | d enforcing conserv | vation easements during | the year |
| 8 | Does each conservation easement reported on line 2(d) above satisfy the require and section 170(h)(4)(B)(ii)? | | | Yes No |
| 9 | In Part XIII, describe how the organization reports conservation easements in its include, if applicable, the text of the footnote to the organization's financial staten conservation easements. | revenue and expen nents that describes | nse statement, and balan s the organization's acco | ce sheet, and unting for |
| Par | till Organizations Maintaining Collections of Art, Historical Complete if the organization answered 'Yes' on Form 990, P | Treasures, or Cart IV, line 8. | Other Similar Asse | ts. |
| 1 a | If the organization elected, as permitted under SFAS 116 (ASC 958), not to report art, historical treasures, or other similar assets held for public exhibition, education in Part XIII, the text of the footnote to its financial statements that describes these | on, or research in fu | tement and balance shee ortherance of public servi | et works of ce, provide, |
| k | If the organization elected, as permitted under SFAS 116 (ASC 958), to report in historical treasures, or other similar assets held for public exhibition, education, o following amounts relating to these items: | r research in furthe | rance of public service, p | orks of art, provide the |
| | (i) Revenue included on Form 990, Part VIII, line 1 | | | |
| | (ii) Assets included in Form 990, Part X | | \$ ¯ | |
| 2 | If the organization received or held works of art, historical treasures, or other simi amounts required to be reported under SFAS 116 (ASC 958) relating to these ite. | ilar assets for financ | _ | owing |
| a | Revenue included on Form 990, Part VIII, line 1 | | \$ | |
| | Assets included in Form 990 Part X | | .,,,,,, | |

| | Jnange inter | | | 20-327 | | | rage |
|---|-----------------------------|---------------------------------------|---|------------------------------|--------------|--------------|---|
| Part III Organizations Mainta | ining Collectio | ns of Art, Histo | orical Treasures, o | <u>r Other Similar Ass</u> | ets (co | <u>ntinu</u> | ed) |
| 3 Using the organization's acquisition items (check all that apply): | n, accession, and ot | her records, check | any of the following that | are a significant use of it | s collection | ın | |
| a Public exhibition | | d Loan | or exchange programs | | | | |
| b Scholarly research | | e Other | ,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,, | | | | |
| c Preservation for future genera | tions | | | | | | |
| 4 Provide a description of the organi Part XIII. | zation's collections a | and explain how the | ey further the organization | on's exempt purpose in | | | |
| 5 During the year, did the organization to be sold to raise funds rather that | n to be maintained a | as part of the orgar | ization's collection? | <i></i> | Yes | | No |
| Part IV Escrow and Custodia line 9, or reported an a | Marrangements mount on Form | s. Complete if t 990, Part X, line | ne organization ans e 21. | wered Yes on Form | 990, P | art IV | ' ı |
| 1 a Is the organization an agent, trustee on Form 990, Part X? | e, custodian or othe | er intermediary for | contributions or other as | sets not included | Yes | | No |
| b If 'Yes,' explain the arrangement in | Part XIII and comp | lete the following to | able: | | Amount | | |
| c Beginning balance | | | <i></i> | | | | |
| d Additions during the year | | | | | | | |
| e Distributions during the year | | | | | | | |
| f Ending balance | | | | | | | |
| 2 a Did the organization include an am | | | | | Yes | | No |
| b If 'Yes,' explain the arrangement in | | | | | | [| |
| Part V Endowment Funds. C | complete if the o | rganization ans | wered 'Yes' on For | m 990. Part IV. line 1 | 0. | | |
| | (a) Current year | (b) Prior year | | | | ur years | back |
| 1 a Beginning of year balance | (a) carrent jeer | (a) (nor jour | (0) 1110) 0010 200 | (a) throughout and | 1 (4/. 4 | | |
| b Contributions | | | | | | | |
| c Net investment earnings, gains, and losses | | | | | | | |
| d Grants or scholarships | | | | | | | |
| e Other expenditures for facilities and programs | | | | | | | |
| f Administrative expenses | | | | | | | |
| g End of year balance | | | | | | | |
| 2 Provide the estimated percentage | of the current year | end balance (line 1 | g, column (a)) held as: | | | | |
| a Board designated or quasi-endowr | ment ► | 용 | | | | | |
| b Permanent endowment 🟲 | oto | | | | | | |
| c Temporarily restricted endowment | > | ojo | | | | | |
| The percentages on lines 2a, 2b, a | and 2c should equal | 100%. | | | | | |
| 3 a Are there endowment funds not in organization by: | the possession of the | ne organization tha | t are held and administe | red for the | | Yes | No |
| (i) unrelated organizations | | | | | 3a(i) | | |
| (ii) related organizations | | | | | 3a(ii) | | |
| b If 'Yes' on line 3a(ii), are the relate | | | | | | | |
| 4 Describe in Part XIII the intended to | - | • | | | · | | |
| Part VI Land, Buildings, and | | | | | | | |
| Complete if the organiz | | 'Yes' on Form | 990, Part IV, line 11 | a. See Form 990, Pa | art X, lin | ie 10. | |
| Description of property | (a) Co | ost or other basis (investment) | (b) Cost or other basis (other) | (c) Accumulated depreciation | (d) B | ook va | lue |
| 1 a Land | ···· | | <u></u> | | | | |
| b Buildings | | | | | | | |
| c Leasehold improvements | | | | | | | , |
| d Equipment | | | 36,611. | 20,126. | | 16. | 485. |
| Other | | | | 1 | | | |

BAA

Part VII Investments - Other Securities.

| <u> </u> | Yes' on Form 990, I | Part IV, line 11b. See Form 990, Part X, II | ne 12. |
|---|---|---|--|
| (a) Description of security or category (including name of security) | (b) Book value | (c) Method of valuation: Cost or end-of-year market | et value |
| (1) Financial derivatives | | | |
| (2) Closely-held equity interests | | | |
| (O) Other | | | |
| | | | |
| (B) | | | |
| (B) | | | ···· |
| (C) | | | |
| (D) | | | |
| (E) | | | |
| (F) | | | |
| (G) | | | ,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,, |
| <u>(H)</u> | | | |
| <u>(I)</u> | | | |
| Total. (Column (b) must equal Form 990, Part X, column (B) line 12.) | • | | |
| Part VIII Investments — Program Related. | 'Vas' on Earm 000 | Part IV, line 11c. See Form 990, Part X, li | ne 13 |
| (a) Description of investment | (b) Book value | (c) Method of valuation: Cost or end-of-year ma | |
| | (b) Book value | (C) Method of Valuation, Cost of end-or-year file | SINCE VALUE |
| (1) | | | |
| (2) | | \ | |
| (3) | | | |
| (4) | | | |
| (5) | | | |
| (6) | | | |
| (7) | | | |
| (8) | | | |
| (9) | | | |
| (10) | | | |
| Total. (Column (b) must equal Form 990, Part X, column (B) line 13.) > | - | | |
| Part IX Other Assets. | | | 4 <i>5</i> |
| | | Part IV, line 11d. See Form 990, Part X, I | line 15. Book value |
| | escription | (0) 0 | OUR VAIUE |
| (1) | | | |
| (2) | | | |
| (3) | | | |
| (4) (E) | | | |
| (5) | | | |
| (6) | | | |
| (7) (8) | | 4, | |
| (9) | · · · · · · · · · · · · · · · · · · · | | |
| (10) | | | · · · · · · · · · · · · · · · · · · · |
| Total. (Column (b) must equal Form 990, Part X, column (B) | line 15 l | | |
| | mie is., | | |
| Part X Other Liabilities. Complete if the organization answered 'Yes' on | Form 990 Part IV line 1 | 11e or 11f See Form 990 Part X line 25 | |
| (a) Description of liability | (b) Book value | | |
| (1) Federal income taxes | <u> </u> | | |
| (2) | | | |
| (3) | | | |
| (4) | | | |
| (5) | | | |
| (6) | *************************************** | | |
| (7) | | | |
| (8) | | | |
| (9) | | | |
| (10) | | | |
| (11) | | | |
| Total. (Column (b) must equal Form 990, Part X, column (B) line 25.) | > | | |
| 2. Liability for uncertain tax positions. In Part XIII, provide the text of the foo | otnote to the organization's fin | ancial statements that reports the organization's liability for unc | ertain |
| tax positions under FIN 48 (ASC 740). Check here if the text of the foolnote | | | |

| zo | ~~ ~~ | 7009- 1 |
|--|--|--|
| Part XI Reconciliation of Revenue per Audited Financial Statements With Revenue per Re | turn. | |
| Complete if the organization answered 'Yes' on Form 990, Part IV, line 12a. | | |
| 1 Total revenue, gains, and other support per audited financial statements | 1 | 3,350,923. |
| 2 Amounts included on line 1 but not on Form 990, Part VIII, line 12: | | |
| a Net unrealized gains (losses) on investments | | |
| b Donated services and use of facilities | | |
| c Recoveries of prior year grants | | |
| d Other (Describe in Part XIII.) | | |
| e Add lines 2a through 2d | 2 e | |
| 3 Subtract line 2e from line 1 | 3 | 3,350,923. |
| 4 Amounts included on Form 990, Part VIII, line 12, but not on line 1: | Charles Controls The Control Control The C | |
| a Investment expenses not included on Form 990, Part VIII, line 7b 4a | 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 | |
| b Other (Describe in Part XIII.) | | |
| c Add lines 4a and 4b | 4 c | |
| 5 Total revenue. Add lines 3 and 4c. (This must equal Form 990, Part I, line 12.) | 5 | 3,350,923. |
| Part XII Reconciliation of Expenses per Audited Financial Statements With Expenses per I | Return. | |
| Complete if the organization answered 'Yes' on Form 990, Part IV, line 12a. | | |
| 1 Total expenses and losses per audited financial statements | 1 | 2,498,080. |
| 2 Amounts included on line 1 but not on Form 990, Part IX, line 25: | | ······································ |
| a Donated services and use of facilities | TANG | |
| b Prior year adjustments | | |
| c Other losses | | |
| d Other (Describe in Part XIII.) | | |
| e Add lines 2a through 2d | 2 e | |
| 3 Subtract line 2e from line 1 | 3 | 2,498,080. |
| 4 Amounts included on Form 990, Part IX, line 25, but not on line 1: | 19.70 | |
| a Investment expenses not included on Form 990, Part VIII, line 7b 4 a | | |
| b Other (Describe in Part XIII.) | -80 EH | |
| C Add lines 4a and 4b | 4 c | |
| 5 Total expenses. Add lines 3 and 4c. (This must equal Form 990, Part I, line 18.) | 5 | 2,498,080. |
| Part XIII Supplemental Information. | | |
| Provide the descriptions required for Part II, lines 3, 5, and 9; Part III, lines 1a and 4; Part IV, lines 1b and 2b; Part V, line 4; Part X, line 2; Part XI, lines 2d and 4b; and Part XII, lines 2d and 4b. Also complete this part to provide any addition | al informa | ation. |
| Dt. V. Ting O | | |
| Pt X, Line 2 The Organization evaluated its tax positions | - | |
| Pt X, Line 2 and determined it has no uncertain tax positions as of | | |
| Pt X, Line 2 June 30, 2017. The Organization's 2014 through 2016 t | ax | |
| Pt X, Line 2 years are open for examination by federal taxing | | |
| Pt X. Line 2 authorities. | | |

SCHEDULE F (Form 990)

Statement of Activities Outside the United States

► Complete if the organization answered 'Yes' on Form 990, Part IV, line 14b, 15, or 16.
► Attach to Form 990.

Information about Schedule F (Form 990) and its instructions is at www.irs.gov/form990.

2016

Open to Public Inspection

Department of the Treasury Internal Revenue Service Name of the organization

(14)

(15)

(16)

(17)

3 a Sub-total

b Total from continuation sheets to Part Ic Totals (add lines 3a and 3b) .

Oil Change International, Inc.

Employer identification number

20-3272355

Part I General Information on Activities Outside the United States. Complete if the organization answered 'Yes' on Form 990, Part IV, line 14b. For grantmakers. Does the organization maintain records to substantiate the amount of its grants and other assistance, 1 the grantees' eligibility for the grants or assistance, and the selection criteria used to award the grants or assistance?..... 2 For grantmakers. Describe in Part V the organization's procedures for monitoring the use of its grants and other assistance outside the United States. 3 Activities per Region. (The following Part I, line 3 table can be duplicated if additional space is needed.) (c) Number of (e) If activity listed in (b) Number of (d) Activities conducted in (f) Total (a) Region expenditures for offices in the employees, the region (by type) (such (d) is a program region agents, and as, fundraising, program service, describe and investments independent specific type of in the region services, investments, contractors grants to recipients service(s) in in the region the region located in the region) 0 O program services global subsidies 488,221. (1) Europe _(2) (3) (4) (5) (6) (7) (8) (9) (10)(11)(12)(13)

BAA For Paperwork Reduction Act Notice, see the Instructions for Form 990.

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Schedule F (Form 990) 2016

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488,221.

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20-3272355

Schedule F (Form 990) 2016 Oil Char

Part II Grants and Other Assistance to Organizations or Entities Outside the United States. Complete if the organization answered 'Yes' on Form 990, Part IV, line 15, for any recipient who received more than \$5,000. Part II can be duplicated if additional space is needed.

| F | (a) Name of organization | (b) IRS code section and EIN (if applicable) | (c) Region | (d) Purpose of grant | (e) Amount of cash grant | (f) Manner of cash disbursement | (g) Amount of noncash assistance | (h) Description of noncash assistance | (i) Method of valuation (book, FMV, appraisal, other) |
|-------------|--|--|--|--|--|--|--|--|--|
| (1) | | | Europe | Fossil fuel subsidy | 277,365. | transfer | 0. | 0 | actual |
| (2) | | | Europe | Fossil fuel subsidy | 210,856. | transfer | 0 | 0 | actual |
| (3) | | | | | | | | | |
| 4 | | | | | A THE THE PARTY OF | | | | |
| (9) | | | ADAMA ATTITUTE ATTITU | - The second decrease of the second s | | - Assertance and the second se | ************************************** | - Applications of the control of the | Life & Annual Address of the Control |
| (9) | | | | | | | | | |
| 9 | | | | | | | | | |
| (8) | | | | | WAAAAAAAAAAAAAAAAAAAAAAAAAAAAAAAAAAAAA | | | | |
| (6) | | | | - Port of the Control | | | | | |
| (10) | | | | | | | | | |
| (44) | | | Additional management of the state of the st | | | | | | |
| (12) | | | THE STATE OF THE S | | WHITE AND A STATE OF THE STATE | | | | |
| (13) | | | | | | | | | |
| . | | | | | | | | | ALALA CARREST CONTRACTOR CONTRACT |
| (15) | | | | | | | | A CONTRACTOR OF THE STATE OF TH | ALIANA AMERITA |
| (16) | | | | | AND THE STATE OF T | | | LOCKET THE MANAGEMENT . | |
| 2 ⊕⊕ | Enter total number of recipient organizations listed above that are recognized as charities by the foreign country, recognized as tax-exempt by the IRS, or for which the grantee or counsel has provided a section 501(c)(3) equivalency letter | ions listed above that ection 501(c)(3) equiva | are recognized as chalency letter | narities by the fore | sign country, recogn | ized as tax-exempl | by the IRS, or for | which | 2 |
| 3 Er BAA | Enter total number of other organizations or entities. | s or entities. | | | | | | Schedule F | Schedule F (Form 990) 2016 |

Schedule F (Form 990) 2016 Oil Change International, Inc.

Part III Grants and Other Assistance to Individuals Outside the United States. Complete if the organization answered 'Yes' on Form 990, Part IV, line 16. Part III can be duplicated if additional space is needed.

| (a) Type of grant or assistance | (b) Region | (c) Number of recipients | (d) Amount of cash grant | (e) Manner of cash disbursement | (f) Amount of noncash assistance | (g) Description of noncash assistance | (h) Method of valuation (book, FMV, appraisal, other) |
|---------------------------------|--|-----------------------------|--------------------------|---------------------------------------|----------------------------------|--|--|
| (1) | ************************************** | | | | | 1707 | |
| (2) | | | | | | | |
| (3) | | | | | | | |
| (4) | | | | | | | |
| (5) | | | | | | | |
| (9) | | | | | | | : |
| (2) | | | | | | | |
| (8) | | | | | | | |
| (6) | | | | | | | |
| (10) | | | | | | | |
| (11) | | | | | | | |
| (12) | | | | | | | |
| (13) | | | | | | | |
| (14) | | | | | | | |
| (15) | | | | | | | |
| (16) | | | | | | | |
| (17) | | | | | MERCHAT TA | i in child provincing del Frederic Mandra del Provincing del Frederic Mandra del Provincio del Frederic Mandra del Frederic Ma | |
| (18) | | | | | | | |
| BAA | | | | | | Schedule F | Schedule F (Form 990) 2016 |

| Sche | dule F (Form 990) 2016 Oil Change International, Inc. 20 | -3272355 | Page 4 |
|------|--|-----------------|-------------|
| Par | t IV Foreign Forms | | |
| 1 | Was the organization a U.S. transferor of property to a foreign corporation during the tax year? If 'Yes,' the organization may be required to file Form 926, Return by a U.S. Transferor of Property to a Foreign Corporation (see Instructions for Form 926). | · · Tyes | X No |
| 2 | Did the organization have an interest in a foreign trust during the tax year? If 'Yes,' the organization may be required to separately file Form 3520, Annual Return To Report Transactions with Foreign Trusts and Receipt of Certain Foreign Gifts, and/or Form 3520-A Annual Information Return of Foreign Trust With a U.S. Owner (see Instructions for Forms 3520 and 3520-A; do not file with Form 990) | Yes | X No |
| 3 | Did the organization have an ownership interest in a foreign corporation during the tax year? If 'Yes,' the organization may be required to file Form 5471, Information Return of U.S. Persons With Respect To Certain Foreign Corporations (see Instructions for Form 5471) | Yes | X No |
| 4 | Was the organization a direct or indirect shareholder of a passive foreign investment company or a qualified electing fund during the tax year? If 'Yes,' the organization may be required to file Form 8621, Information Return by a Shareholder of a Passive Foreign Investment Company or Qualified Electing Fund (see Instructions for Form 8621) | Yes | X No |
| 5 | Did the organization have an ownership interest in a foreign partnership during the tax year? If 'Yes,' the organization may be required to file Form 8865, Return of U.S. Persons With Respect to Certain Foreign Partnerships (see Instructions for Form 8865) | Yes | X No |
| 6 | Did the organization have any operations in or related to any boycotting countries during the tax year? If 'Yes,' the organization may be required to separately file Form 5713, International Boycott Report (see Instructions for Form 5713; do not file with Form 990) | Yes | X No |
| BAA | TEEA3505 09/26/16 | Schedule F (For | m 990) 2016 |

Part V Supplemental Information

Provide the information required by Part I, line 2 (monitoring of funds); Part I, line 3, column (f) (accounting method; amounts of investments vs. expenditures per region); Part II, line 1 (accounting method); Part III (accounting method); and Part III, column (c) (estimated number of recipients), as applicable. Also complete this part to provide any additional information. See instructions.

| Pt I Line 2 | OCI meets with all prospective grantees. They are |
|---------------------|---|
| Pt I Line 2 | furnished an official award notification that includes |
| Pt I Line 2 | the terms of the grant. |
| Pt I Line 2 | For grants \$3,000 and above, grantees must agree to: |
| Pt I Line 2 | 1) use all funds for charitable, scientific, literary or |
| Pt I Line 2 | educational purposes, 2) funds will not be used to |
| Pt I Line 2 | influence the outcome of public elections or intervene |
| Pt I Line 2 | in any political campaign, 3) funds will not be used to |
| Pt I Line 2 | carry on propaganda or influence legislation, |
| Pt I Line 2 | 4) maintain financial records that demonstrate use of all |
| Pt I Line 2 | funds and keep records for 4 years, 5) allow OCI staff |
| Pt I Line 2 | to conduct audits and evaluations of the use of grant |
| Pt I Line 2 | funds, 6) provide a 1-2 page narrative and financial |
| Pt I Line 2 | report detailing the use of funds and 7) return any |
| Pt I Line 2 | grant funds not expended in accordance with terms of the |
| Pt I Line 2 | agreement. |
| Pt I Line 3 Col (F) | Grants are accounted for using the accrual method. |

| | | Ů | ants and Oth | Grants and Other Assistance to Organizations | o Organization | · | | OMB No. 1545-0047 |
|---|--|---|---------------------------------|--|---|--|---------------------------------------|------------------------------------|
| Form 990) | | Gov | ernments, ar | Governments, and Individuals in the United States | the United Sta | rtes | <u> </u> | 2016 |
| | | Сотріє | Complete if the organization | rganization answered 'Yes' on Form 990, Part IV, line 21 or 22. | orm 990, Part IV, line 2 | 1 or 22. | | |
| Department of the Treasury Internal Revenue Service | • | ► Information | about Schedule I (| ■ Information about Schedule (Form 990) and its instructions is at www.irs.gov/form990. | uctions is at www.irs.g | ov/form990. | | Open to Public Inspection |
| Name of the organization | | | | | | The state of the s | Employer identification number | ation number |
| Oil Change International, | rnational, I | Inc. | | | | | 20-3272355 | 5 |
| Part 1 General Information on Grants and Assistance | ormation on Gr | ants and Assista | ance | | | | | |
| 1 Does the organizati the selection criteris | on maintain records used to award the g | Does the organization maintain records to substantiate the amount of the selection criteria used to award the grants or assistance? | nount of the grants or | assistance | , the grantees' eligibility for the grants or assistance, and | s or assistance, and | X | X Yes |
| 2 Describe in Part IV the organization's procedures for monitoring the use | the organization's pr | ocedures for monitorir | ng the use of grant fu | of grant funds in the United States. | | | |] |
| Part II Grants and Other Assistance to Domestic Organiz Form 990, Part IV, line 21, for any recipient that receiv | Other Assistar | nce to Domestic or any recipient th | Organizations a | Grants and Other Assistance to Domestic Organizations and Domestic Governments. Complete if the organization answered 'Yes' on Form 990, Part IV, line 21, for any recipient that received more than \$5,000. Part II can be duplicated if additional space is needed. | ernments. Comple | te if the organization if additional space | on answered 'Yes is needed. | s' on |
| 1 (a) Name and address of organization or government | s of organization ment | (b) EIN | (c) IRC section (if applicable) | (d) Amount of cash grant | (e) Amount of non-cash assistance | (f) Method of valuation (book, FMV, appraisal, other) | (g) Description of noncash assistance | (h) Purpose of grant or assistance |
| (1) Natural Resources Defense1152_15th_Street_NW_#300 | ces Defense | | | | | | | |
| Washington DC 20005 | 20005 | 13-2654926 | | 190,011. | 0. | actual | | Global subsidi |
| (2) | | | | | | | | |
| | | | | | | | | |
| (3) | | | | | | | | |

Schedule I (Form 990) (2016)

TEEA3901 11/03/16

3 Enter total number of other organizations listed in the line 1 table......BAA For Paperwork Reduction Act Notice, see the Instructions for Form 990.

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Page 2

Schedule I (Form 990) (2016)

Part III Grants and Other Assistance to Domestic Individuals. Complete if the organization answered 'Yes' on Form 990, Part IV, line 22. Part III can be duplicated if additional space is needed

| (a) Type of grant or assistance | (b) Number of recipients | (c) Amount of cash grant | (d) Amount of noncash assistance | (e) Method of valuation (book, FMV, appraisal, other) | (f) Description of noncash assistance |
|--|--------------------------|--|----------------------------------|---|---------------------------------------|
| *** | | | | | |
| 2 | | | | | |
| r | | White the state of | | | |
| 4 | | | | | |
| 5 | | | | | |
| 9 | | | | | |
| 7 | | | | | |
| Diet IV Complemental Information Davids the information required in Dat I line of Dat III column (h). and one other additional information | a citamata in the | il trod of boringon | Con Doct III column | (h). and any other add | itional information |

Part IV Supplemental Information. Provide the information required in Part I, line 2; Part III, column (b); and any other additional information.

They are OCI confirms 501(c)(3) status of grantees. I Line

furnished an official award notification that includes Line

the terms of the grant. Line

For grants \$3,000 and above, grantees must agree to: Line

1) use all funds for charitable, scientific, literary or Line

educational purposes, 2) funds will not be used to influence the

outcome of a public election or intervene in a political campaign, 200

Line

|---|

Line

Line

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Н Н **|---|**

Line

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3) funds will not be used to carry on propaganda or influence 2 2

legislation, 4) maintain financial records that demonstrate use of

all

funds and keep records for 4 years, 5) allow OCI staff 2 \sim Line

to conduct audits and evaluations of the use of grant

provide a 1-2 page narrative and financial funds, 6)

 \sim

Line

Line

report detailing the use of funds and 7) return any

grant funds not expended in accordance with terms of the Line Line

agreement. Line

Schedule I (Form 990) (2016)

SCHEDULE O (Form 990 or 990-EZ)

Supplemental Information to Form 990 or 990-EZ

Complete to provide information for responses to specific questions on Form 990 or 990-EZ or to provide any additional information.

► Attach to Form 990 or 990-EZ.

2016

Open to Public Inspection

Employer identification number

Department of the Treasury Internal Revenue Service Name of the organization

Pt VI, Line 19

► Information about Schedule O (Form 990 or 990-EZ) and its instructions is at www.irs.gov/form990.

20-3272355 Oil Change International, Inc. Board members have the opportunity to review the 990 Pt VI, Line 11b ask any questions prior to filing. Pt VI, Line 11b Pt VI, Line 15a The board of directors determines the executive director salary based on comparative data. Pt VI, Line 15a The Organization will provide the 990 upon request. Pt VI, Line 18 Pt VI, Line 12c The Organization has a very small staff. The board Pt VI, Line 12c and Executive Director monitor compliance with the conflict of interest policy. Pt VI, Line 12c Pt XII, Line 2c The finance committee has expanded its responsibilities to Pt XII, Line 2c include oversight of the audit. The executive director determines compensation of Pt VI, Line 15b employees based on comparative industry data. Pt VI, Line 15b

Documents are available upon request.

Schedule O (Form 990), Supplemental Information to Form 990 Form 990, Page 2, Part III, Line 4d (continued)

| Describe the organization's program service accomplishments for each of its three largest program |
|---|
| services, as measured by expenses. Section 501(c)(3) and 501(c)(4) organizations are required to |
| report the amount of grants and allocations to others, the total expenses, and revenue, if any, for |
| each program service reported. |

| Code: | Description: | Educate the public about alternative energy, including |
|-----------|--------------|--|
| Expenses | 168,283. | wind power, and corporate responsibility (107). |
| Grants Of | 0. | |
| Revenue. | 0. | |
| | | |
| | | |
| | | |